



First Capital

Results Update

March 2017

Tuesday, June 27, 2017

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'mn					Cum. Earnings LKR 'mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				4QFY17	4QFY16	YoY%	3QFY17	QoQ%	YTD FY17	YTD FY16	YoY%			ROE	PER (x)	PBV (x)
				1Q2017	1Q2016	YoY%	4Q2016	QoQ%	YTD 2017	YTD 2016	YoY%					
				2HFY17	2HFY16	YoY%	1HFY17	HoH%	YTD FY17	YTD FY16	YoY%					
Consumer Durables & Apparel																
ABANS ELECTRICALS PLC	ABAN.N0000	98.00	4QFY17	17	26	-34%	8	129%	61	99	-38%	12.00	167.09	7%	8.2x	0.6x
BLUE DIAMONDS JEWELLERY WORLDWIDE PLC	BLUE.N0000	1.30	4QFY17	2	5	-61%	-7	128%	-14	-81	83%	-0.04	0.60	-7%	N/A	2.2x
CEYLON LEATHER PRODUCTS PLC	CLPL.N0000	60.20	4QFY17	-127	-12	-965%	47	-371%	40	-34	219%	1.20	98.41	1%	50.1x	0.6x
DANKOTUWA PORCELAIN PLC	DPL.N0000	8.30	4QFY17	78	13	496%	8	854%	131	0	26536%	0.81	12.37	7%	10.3x	0.7x
LANKA CENTURY INVESTMENTS PLC	GREG.N0000	12.30	4QFY17	-146	55	-365%	231	-163%	261	-1,717	115%	0.61	19.65	3%	20.2x	0.6x
HAYLEYS FIBRE PLC	HEXP.N0000	79.90	4QFY17	232	16	1327%	9	2474%	267	16	1531%	33.41	92.17	36%	2.4x	0.9x
KELSEY DEVELOPMENTS PLC	KDL.N0000	59.00	4QFY17	47	85	-45%	-46	203%	19	56	-66%	1.08	13.32	8%	54.5x	4.4x
HAYLEYS MGT KNITTING MILLS PLC	MGT.N0000	15.30	4QFY17	-2	53	-104%	12	-116%	74	262	-72%	0.35	13.03	3%	43.4x	1.2x
REGNIS (LANKA) PLC	REG.N0000	158.80	1Q2017	86	90	-4%	100	-14%	86	90	-4%	30.74	134.04	23%	5.2x	1.2x
RADIANT GEMS INTERNATIONAL PLC	RGEM.N0000	25.00	4QFY17	2	1	156%	0	208276%	-1	-4	77%	-0.36	6.19	-6%	N/A	4.0x
SINGER INDUSTRIES (CEYLON) PLC	SINI.N0000	160.00	1Q2017	9	10	-5%	5	71%	9	10	-5%	11.86	356.75	3%	13.5x	0.4x
TEXTURED JERSEY LANKA PLC	TJL.N0000	41.20	4QFY17	494	825	-40%	473	4%	1,956	2,171	-10%	2.79	15.92	18%	14.8x	2.6x
Consumer Durables & Apparel Sector Earnings				693	1,168	-41%	841	-18%	Sector Multiples						14.4x	1.4x
Retailing																
THE AUTODROME PLC	AUTO.N0000	77.90	4QFY17	0	5	-98%	16	-99%	16	26	-39%	2.57	83.25	3%	30.3x	0.9x
C M HOLDINGS	COLO.N0000	80.00	4QFY17	-194	-199	2%	43	-549%	-151	-98	-53%	-2.82	221.18	-1%	N/A	0.4x
CEYLON TEA BROKERS PLC	CTBL.N0000	4.00	4QFY17	26	11	138%	17	54%	42	26	62%	0.47	2.09	23%	8.5x	1.9x
C. W. MACKIE PLC	CWM.N0000	56.50	4QFY17	97	146	-33%	139	-30%	236	285	-17%	9.62	59.43	16%	5.9x	1.0x
DIESEL & MOTOR ENGINEERING PLC	DIMO.N0000	545.50	4QFY17	26	206	-87%	631	-96%	657	947	-31%	122.70	1,145.16	11%	4.4x	0.5x
EASTERN MERCHANTS PLC	EMER.N0000	7.40	4QFY17	42	2	2633%	-23	282%	17	-44	139%	0.08	12.40	1%	94.4x	0.6x
HUNTERS & COMPANY LIMITED	HUNT.N0000	410.00	4QFY17	12	78	-85%	101	-89%	113	189	-40%	33.01	1,036.99	3%	12.4x	0.4x
JOHN KEELLS PLC	JKL.N0000	64.00	4QFY17	98	-12	953%	98	1%	196	53	272%	4.32	55.97	8%	14.8x	1.1x
ODEL PLC	ODEL.N0000	24.70	4QFY17	290	18	1513%	170	71%	465	256	82%	2.09	24.95	8%	11.8x	1.0x
SINGER SRI LANKA PLC	SINS.N0000	48.00	1Q2017	160	780	-79%	2,122	-92%	160	780	-79%	8.25	19.20	43%	5.8x	2.5x
SATHOSA MOTORS PLC	SMOT.N0000	310.00	4QFY17	106	83	28%	167	-36%	273	321	-15%	67.10	247.26	27%	4.6x	1.3x
UNITED MOTORS LANKA PLC	UML.N0000	80.00	4QFY17	261	225	16%	865	-70%	1,126	1,702	-34%	17.49	106.46	16%	4.6x	0.8x
Retailing Sector Earnings				924	1,343	-31%	4,345	-79%	Sector Multiples						6.6x	1.0x
Consumer Services																
ASIAN HOTELS & PROPERTIES PLC	AHPL.N0000	57.50	4QFY17	828	705	18%	553	50%	2,265	1,841	23%	5.12	74.78	7%	11.2x	0.8x
AITKEN SPENCE HOTEL HOLDINGS PLC	AHUN.N0000	38.90	4QFY17	619	622	-1%	405	53%	676	1,404	-52%	2.01	56.98	4%	19.4x	0.7x
ANILANA HOTELS AND PROPERTIES LIMITED	ALHP.N0000	1.30	4QFY17	-105	-83	-27%	-107	2%	-305	-243	-25%	-0.62	5.96	-10%	N/A	0.2x
BROWNS BEACH HOTELS PLC	BBH.N0000	19.40	4QFY17	-112	-50	-123%	-113	1%	-483	-105	-362%	-3.73	23.90	-16%	N/A	0.8x
BERUWALA RESORTS	BERU.N0000	1.00	4QFY17	34	39	-13%	-8	508%	-17	-16	-6%	-0.03	0.77	-4%	N/A	1.3x
BANSEI ROYAL RESORTS HIKKADUWA LIMITED	BRR.N0000	8.30	4QFY17	10	11	-7%	0	2331%	2	7	-70%	0.06	5.50	1%	145.3x	1.5x
CEYLON HOTELS CORPORATION PLC	CHOT.N0000	20.00	4QFY17	-75	100	-175%	6	-1368%	247	4	6676%	1.43	40.27	4%	13.9x	0.5x
HIKKADUWA BEACH RESORT LIMITED	CITH.N0000	17.10	4QFY17	52	44	18%	20	157%	74	58	27%	1.29	21.73	6%	13.3x	0.8x
KALPITIYA BEACH RESORT LIMITED	CITK.N0000	4.80	4QFY17	-99	263	-138%	-15	-568%	-24	208	-111%	-0.15	9.61	-2%	N/A	0.5x
WASKADUWA BEACH RESORT LIMITED	CITW.N0000	4.90	4QFY17	-27	0	-8874%	-70	62%	-227	-196	-15%	-1.14	6.72	-17%	N/A	0.7x

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				1Q2017	1Q2016	YoY%	4Q2016	QoQ%	YTD 2017	YTD 2016	YoY%					
				2HFY17	2HFY16	YoY%	1HFY17	HoH%	YTD FY17	YTD FY16	YoY%					
AMAYA LEISURE PLC	CONN.N0000	59.00	4QFY17	80	136	-41%	18	348%	206	287	-28%	3.42	65.46	5%	17.2x	0.9x
EDEN HOTEL LANKA PLC	EDEN.N0000	21.80	4QFY17	-121	67	-281%	-73	-66%	-387	-189	-105%	-3.66	30.52	-12%	N/A	0.7x
GALADARI HOTELS (LANKA) PLC	GHLL.N0000	10.10	1Q2017	79	108	-26%	133	-40%	79	108	-26%	0.67	19.85	3%	15.1x	0.5x
HOTEL DEVELOPERS (LANKA) PLC	HDEV.N0000	94.80	1Q2017	33	55	-40%	39	-14%	33	55	-40%	0.05	6.76	1%	1962.7x	14.0x
HOTEL SIGIRIYA PLC	HSIG.N0000	87.00	4QFY17	31	23	35%	11	191%	67	67	1%	11.45	70.85	16%	7.6x	1.2x
HUNAS FALLS HOTELS PLC	HUNA.N0000	46.20	4QFY17	-1	5	-112%	-3	79%	3	6	-49%	0.59	64.41	1%	78.8x	0.7x
KANDY HOTELS COMPANY (1938) PLC	KHC.N0000	5.90	4QFY17	88	87	1%	62	43%	246	124	99%	0.43	12.26	3%	13.8x	0.5x
JOHN KEELLS HOTELS PLC	KHL.N0000	11.20	4QFY17	1,026	889	15%	391	162%	1,846	1,735	6%	1.27	17.02	7%	8.8x	0.7x
THE LIGHTHOUSE HOTEL PLC	LHL.N0000	53.60	4QFY17	72	109	-33%	38	89%	137	162	-15%	2.98	62.01	5%	18.0x	0.9x
MARAWILA RESORTS PLC	MARA.N0000	2.20	4QFY17	-20	27	-175%	-13	-53%	-73	-15	-389%	-0.32	4.59	-7%	N/A	0.5x
MAHAWELI REACH HOTELS PLC	MRH.N0000	19.50	4QFY17	21	60	-64%	2	801%	10	58	-83%	0.47	24.68	2%	41.9x	0.8x
THE NUWARA ELIYA HOTELS COMPANY PLC	NEH.N0000	1,567.40	4QFY17	109	96	13%	63	72%	340	288	18%	169.59	1,828.06	9%	9.2x	0.9x
PALM GARDEN HOTELS PLC	PALM.N0000	34.00	4QFY17	-97	21	-560%	-70	-39%	-312	-126	-147%	-7.22	80.56	-9%	N/A	0.4x
PEGASUS HOTELS OF CEYLON PLC	PEG.N0000	31.00	4QFY17	24	41	-42%	14	71%	42	121	-66%	1.37	72.40	2%	22.7x	0.4x
CITRUS LEISURE PLC	REEF.N0000	10.80	4QFY17	-79	152	-152%	-79	0%	-243	-51	-376%	-0.92	28.15	-3%	N/A	0.4x
RENUKA CITY HOTEL PLC	RENU.N0000	291.10	4QFY17	86	104	-18%	135	-37%	383	390	-2%	50.87	616.10	8%	5.7x	0.5x
RAMBODA FALLS	RFL.N0000	21.00	4QFY17	10	21	-53%	7	44%	18	24	-24%	1.41	14.86	10%	14.9x	1.4x
THE FORTRESS RESORTS PLC	RHTL.N0000	13.20	4QFY17	83	120	-31%	35	140%	135	188	-28%	1.23	14.56	8%	10.7x	0.9x
ROYAL PALMS BEACH HOTELS PLC	RPBH.N0000	22.20	4QFY17	79	97	-18%	33	140%	87	149	-42%	1.73	44.94	4%	12.8x	0.5x
THE KINGSBURY PLC	SERV.N0000	16.20	4QFY17	128	75	70%	106	21%	393	293	34%	1.62	9.93	16%	10.0x	1.6x
SERENDIB HOTELS PLC	SHOT.N0000	24.10	4QFY17	43	150	-71%	33	31%	68	203	-67%	0.61	21.89	3%	39.8x	1.1x
SIGIRIYA VILLAGE HOTELS PLC	SIGV.N0000	54.30	4QFY17	-5	30	-118%	11	-148%	9	56	-84%	0.99	57.05	2%	54.9x	1.0x
DOLPHIN HOTELS PLC	STAF.N0000	35.00	4QFY17	23	113	-80%	36	-38%	100	208	-52%	3.17	59.17	5%	11.0x	0.6x
TAL LANKA HOTELS PLC	TAJ.N0000	22.10	4QFY17	-1	-28	96%	13	-109%	104	-117	189%	0.74	16.99	4%	29.8x	1.3x
TANGERINE BEACH HOTELS PLC	TANG.N0000	63.70	4QFY17	90	74	21%	47	91%	106	104	2%	5.28	155.14	3%	12.1x	0.4x
TRANS ASIA HOTELS PLC	TRAN.N0000	86.00	4QFY17	447	309	45%	202	121%	908	321	183%	4.54	30.04	15%	18.9x	2.9x
Consumer Services Sector Earnings				3,353	4,593	-27%	1,863	80%	Sector Multiples						45.9x	1.8x
Automobiles & Components																
KELANI TYRES PLC	TYRE.N0000	57.00	4QFY17	126	161	-22%	91	39%	649	778	-17%	16.15	102.97	16%	3.5x	0.6x
Automobiles & Components Sector Earnings				126	161	-22%	91	39%	Sector Multiples						7.1x	1.1x
Food, Beverage & Tobacco																
AITKEN SPENCE PLANTATION MANagements PLC	ASPM.N0000	45.50	4QFY17	121	63	94%	89	36%	318	136	133%	14.94	120.14	12%	3.0x	0.4x
BALANGODA PLANTATIONS PLC	BALA.N0000	14.80	1Q2017	15	-35	143%	-58	126%	15	-35	143%	-5.35	89.47	-6%	N/A	0.2x
BAIRAHA FARMS PLC	BFL.N0000	160.80	4QFY17	75	125	-40%	237	-68%	691	579	19%	43.18	201.29	21%	3.7x	0.8x
BROWNS INVESTMENTS PLC	BIL.N0000	2.80	4QFY17	2,156	-464	565%	-404	633%	1,017	-943	208%	0.29	4.25	7%	9.7x	0.7x
BOGAWANTALAWA TEA ESTATES PLC	BOPL.N0000	12.60	4QFY17	64	-77	184%	-4	1593%	79	0	57253%	0.94	16.45	6%	13.4x	0.8x
CEYLON BEVERAGE HOLDINGS PLC	BREW.N0000	600.00	4QFY17	-25	5	-623%	315	-108%	82	193	-57%	-23.77	205.14	-12%	N/A	2.9x
THE BUKIT DARAH PLC	BUKI.N0000	256.10	4QFY17	-2,064	309	-767%	2,886	-172%	393	279	41%	8.86	202.13	4%	28.9x	1.3x
CARSONS CUMBERBATCH PLC	CARS.N0000	161.50	4QFY17	-1,774	587	-402%	2,729	-165%	315	1,323	-76%	1.61	161.91	1%	100.6x	1.0x
CEYLON COLD STORES PLC	CCS.N0000	842.50	4QFY17	824	967	-15%	824	0%	3,553	2,875	24%	37.38	138.78	27%	22.5x	6.1x
CEYLON TOBACCO COMPANY PLC	CTC.N0000	998.90	1Q2017	3,197	3,056	5%	1,981	61%	3,197	3,056	5%	67.80	35.88	189%	14.7x	27.8x
CEYLON TEA SERVICES PLC	CTEA.N0000	639.50	4QFY17	313	305	3%	24	1182%	833	1,615	-48%	41.64	505.62	8%	15.4x	1.3x
DISTILLERIES COMPANY OF SRI LANKA PLC	DIST.N0000	237.10	4QFY17	616	1,051	-41%	-74,067	101%	-70,221	5,302	-1424%	-231.14	7.04	-3285%	N/A	33.7x
ELPITIYA PLANTATIONS PLC	ELPL.N0000	26.30	4QFY17	166	83	101%	115	44%	420	196	114%	5.77	53.70	11%	4.6x	0.5x

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				1Q2017	1Q2016	YoY%	4Q2016	QoQ%	YTD 2017	YTD 2016	YoY%					
				2HFY17	2HFY16	YoY%	1HFY17	HoH%	YTD FY17	YTD FY16	YoY%					
BROWNS CAPITAL PLC	FLCH.N0000	3.80	4QFY17	3,809	-135	2928%	72	5161%	3,794	-216	1857%	2.80	6.57	43%	1.4x	0.6x
THE GOOD HOPE PLC	GOOD.N0000	1,550.00	4QFY17	6	2	193%	4,094	-100%	4,129	69	5906%	1063.08	1,462.75	73%	1.5x	1.1x
CEYLON GRAIN ELEVATORS PLC	GRAN.N0000	69.40	1Q2017	168	332	-49%	369	-55%	168	332	-49%	19.75	87.24	23%	3.5x	0.8x
HAPUGASTENNE PLANTATIONS PLC	HAPU.N0000	24.90	1Q2017	71	-77	193%	-117	161%	71	-77	193%	-1.89	36.46	-5%	N/A	0.7x
HARISCHANDRA MILLS PLC	HARI.N0000	1,700.20	4QFY17	28	15	82%	31	-11%	122	141	-14%	63.40	638.83	10%	26.8x	2.7x
HORANA PLANTATIONS PLC	HOPL.N0000	23.00	4QFY17	93	38	147%	26	256%	-30	-73	59%	-1.21	57.05	-2%	N/A	0.4x
HVA FOODS PLC	HVA.N0000	5.70	4QFY17	6	4	50%	-10	156%	-11	-20	43%	-0.17	8.16	-2%	N/A	0.7x
THE INDO MALAY PLC	INDO.N0000	1,429.60	4QFY17	57	1	7842%	1,859	-97%	1,932	39	4912%	401.57	1,155.15	35%	3.6x	1.2x
KAHAWATTE PLANTATIONS PLC	KAHA.N0000	41.60	1Q2017	65	-27	340%	-94	170%	65	-27	340%	-0.80	12.42	-6%	N/A	3.4x
KEELLS FOOD PRODUCTS PLC	KFP.N0000	155.00	4QFY17	48	71	-31%	77	-37%	275	335	-18%	10.80	65.50	16%	14.4x	2.4x
KEGALLE PLANTATIONS PLC	KGAL.N0000	67.00	4QFY17	181	31	489%	75	142%	330	135	145%	13.20	118.38	11%	5.1x	0.6x
KOTAGALA PLANTATIONS PLC	KOTA.N0000	14.90	4QFY17	-199	-50	-294%	-11	-1648%	-319	-753	58%	-7.99	39.96	-20%	N/A	0.4x
KELANI VALLEY PLANTATIONS PLC	KVAL.N0000	93.50	4QFY17	277	132	109%	-40	800%	-19	-28	32%	-0.55	85.91	-1%	N/A	1.1x
KOTMALE HOLDINGS PLC	LAMB.N0000	209.70	4QFY17	33	56	-41%	69	-52%	216	203	6%	6.89	31.93	22%	30.4x	6.6x
LANKEM DEVELOPMENTS PLC	LDEV.N0000	3.00	4QFY17	57	-21	371%	20	183%	12	-107	111%	0.20	10.62	2%	15.4x	0.3x
THE LION BREWERY CEYLON PLC	LION.N0000	415.00	4QFY17	-813	353	-330%	320	-354%	-1,447	2,081	-170%	-18.09	103.93	-17%	N/A	4.0x
LUCKY LANKA MILK PROCESSING COMPANY LIMITED	LLMP.N0000	2.50	4QFY17	6	-1	1068%	-12	150%	-38	-25	-53%	-0.19	2.69	-7%	N/A	0.9x
LANKA MILK FOODS (CWE) PLC	LMF.N0000	130.20	4QFY17	239	6	3820%	-12	2158%	563	127	343%	14.08	295.52	5%	9.2x	0.4x
MADULSIMA PLANTATIONS PLC	MADU.N0000	7.20	1Q2017	1	3	-57%	52	-97%	1	3	-57%	-0.14	14.62	-1%	N/A	0.5x
MALWATTE VALLEY PLANTATIONS PLC	MAL.N0000	4.20	1Q2017	102	-48	312%	84	21%	102	-48	312%	1.07	12.94	8%	3.9x	0.3x
MASKELIYA PLANTATIONS PLC	MASK.N0000	11.00	4QFY17	83	-135	162%	1	6049%	-93	-470	80%	-1.72	16.36	-11%	N/A	0.7x
MELSTACORP LIMITED	MELS.N0000	66.40	4QFY17	1,403	975	44%	1,667	-16%	7,180	5,963	20%	2.63	58.24	5%	25.2x	1.1x
NAMUNUKULA PLANTATIONS PLC	NAMU.N0000	80.50	4QFY17	73	-32	330%	90	-19%	402	67	496%	16.92	107.87	16%	4.8x	0.7x
NESTLE LANKA PLC	NEST.N0000	2,034.20	1Q2017	862	1,275	-32%	860	0%	862	1,275	-32%	74.18	78.09	95%	27.4x	26.0x
RENUKA AGRY FOODS PLC	RAL.N0000	3.00	4QFY17	51	-15	446%	76	-33%	309	195	58%	0.55	4.85	11%	5.5x	0.6x
RENUKA FOODS PLC	COCO.N0000	19.40	4QFY17	3	-42	108%	94	-96%	269	220	22%	2.49	30.97	8%	7.8x	0.6x
RAIGAM WAYAMBA SALTERNS PLC	RWSL.N0000	2.50	4QFY17	46	29	59%	36	28%	144	46	215%	0.50	3.69	14%	5.0x	0.7x
SELINSING PLC	SELI.N0000	1,102.30	4QFY17	375	12	2937%	-105	458%	323	85	281%	56.97	1,134.51	5%	19.3x	1.0x
SHALIMAR (MALAY) PLC	SHAL.N0000	1,726.60	4QFY17	-54	2	-2385%	2,247	-102%	2,213	57	3763%	410.02	978.65	42%	4.2x	1.8x
CONVENIENCE FOODS (LANKA) PLC	SOY.N0000	357.80	4QFY17	20	9	128%	37	-45%	87	97	-10%	31.68	270.06	12%	11.3x	1.3x
SUNSHINE HOLDINGS PLC	SUN.N0000	62.50	4QFY17	126	79	60%	403	-69%	572	587	-2%	7.11	46.25	15%	8.8x	1.4x
THREE ACRE FARMS PLC	TAFL.N0000	116.60	1Q2017	189	207	-8%	224	-16%	189	207	-8%	31.46	109.91	29%	3.7x	1.1x
TALAWAKELLE TEA ESTATES PLC	TPL.N0000	45.10	4QFY17	278	64	333%	78	257%	234	116	102%	9.84	87.32	11%	4.6x	0.5x
TEA SMALLHOLDER FACTORIES PLC	TSML.N0000	34.50	4QFY17	45	5	828%	26	74%	85	-9	1070%	2.83	34.08	8%	12.2x	1.0x
UDAPUSSELLAWA PLANTATIONS PLC	UDPL.N0000	27.50	1Q2017	91	-19	589%	-72	228%	91	-19	589%	-3.61	30.00	-12%	N/A	0.9x
WATAWALA PLANTATIONS PLC	WATA.N0000	32.10	4QFY17	212	79	168%	466	-55%	1,226	518	137%	5.18	24.33	21%	6.2x	1.3x
Food, Beverage & Tobacco Sector Earnings				11,723	9,154	28%	-52,354	122%	Sector Multiples						N/A	2.5x
Food & Staples Retailing																
CARGILLS (CEYLON) PLC	CARG.N0000	200.20	4QFY17	205	413	-50%	637	-68%	2,140	1,624	32%	9.55	62.31	15%	21.0x	3.2x
CEYLON & FOREIGN TRADES PLC	CFT.N0000	5.20	4QFY17	18	114	-84%	5	248%	22	42	-48%	0.11	12.44	1%	45.9x	0.4x
C T HOLDINGS PLC	CTHR.N0000	160.00	4QFY17	301	549	-45%	475	-37%	1,748	1,626	7%	9.55	102.65	9%	16.8x	1.6x
TESS AGRO PLC	TESS.N0000	1.30	4QFY17	-12	-10	-24%	-12	-2%	-33	-56	42%	-0.10	0.71	-15%	N/A	1.8x
Food & Staples Retailing Sector Earnings				511	1,066	-52%	1,105	-54%	Sector Multiples						19.4x	2.2x

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'mn					Cum. Earnings LKR 'mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				4QFY17	4QFY16	YoY%	3QFY17	QoQ%	YTD FY17	YTD FY16	YoY%			ROE	PER (x)	PBV (x)
				1Q2017	1Q2016	YoY%	4Q2016	QoQ%	YTD 2017	YTD 2016	YoY%					
			2HFY17	2HFY16	YoY%	1HFY17	HoH%	YTD FY17	YTD FY16	YoY%						
Household & Personal Products																
B P P L HOLDINGS LIMITED	BPPL.N0000	15.30	4QFY17	138	108	28%	N/A	N/A	436	307	42%	0.45	6.57	7%	34.0x	2.3x
SWADESHI INDUSTRIAL WORKS PLC	SWAD.N0000	13,500.00	4QFY17	-40	25	-258%	-37	-8%	-110	14	-868%	-813.57	5,269.35	-15%	N/A	2.6x
Household & Personal Products Sector Earnings				98	133	-26%	-37	368%	Sector Multiples					203.1x	2.4x	
Energy																
LAUGFS GAS PLC	LGL.N0000	27.40	4QFY17	-748	121	-718%	-186	-303%	-638	1,285	-150%	-1.65	19.75	-8%	N/A	1.4x
LANKA IOC PLC	LIOC.N0000	30.50	4QFY17	-652	1,559	-142%	257	-353%	3,065	2,234	37%	5.76	39.05	15%	5.3x	0.8x
Energy Sector Earnings				-1,400	1,680	-183%	72	-2049%	Sector Multiples					11.0x	0.9x	
Diversified Financials																
ASIA ASSET FINANCE LIMITED	AAF.N0000	1.60	4QFY17	86	55	57%	79	9%	278	175	59%	0.33	2.07	16%	4.8x	0.8x
ASIA CAPITAL PLC	ACAP.N0000	7.60	4QFY17	-128	92	-238%	-287	55%	-667	992	-167%	-5.08	12.87	-39%	N/A	0.6x
ABANS FINANCE PLC	AFSL.N0000	30.70	4QFY17	27	16	63%	42	-36%	145	90	61%	2.18	18.32	12%	14.1x	1.7x
ADAM INVESTMENTS LIMITED	AINV.N0000	0.60	4QFY17	-4	6	-159%	12	-130%	10	-9	207%	0.01	1.27	1%	56.2x	0.5x
ALLIANCE FINANCE COMPANY PLC	ALLI.N0000	67.00	4QFY17	230	119	94%	107	116%	649	430	51%	19.27	121.80	16%	3.5x	0.6x
AMW CAPITAL LEASING PLC	AMCL.N0000	22.40	1Q2017	96	103	-6%	77	24%	96	103	-6%	16.84	85.90	20%	1.3x	0.3x
ASSOCIATED MOTOR FINANCE COMPANY PLC	AMF.N0000	459.90	4QFY17	126	148	-15%	61	106%	355	521	-32%	64.89	309.56	21%	7.1x	1.5x
ARPICO FINANCE COMPANY PLC	ARPI.N0000	179.00	4QFY17	6	8	-27%	57	-90%	206	346	-40%	27.73	189.94	15%	6.5x	0.9x
ASIA SIYAKA COMMODITIES LIMITED	ASIY.N0000	2.50	4QFY17	29	-2	1581%	7	341%	43	54	-20%	0.17	2.75	6%	14.9x	0.9x
ORIENT FINANCE PLC	BFN.N0000	11.50	4QFY17	85	111	-24%	50	70%	265	607	-56%	1.79	16.94	11%	6.4x	0.7x
BIMPUTH LANKA INVESTMENTS PLC	BLI.N0000	48.00	4QFY17	115	-12	1030%	101	14%	536	502	7%	4.97	16.39	30%	9.6x	2.9x
COLOMBO TRUST FINANCE PLC	CALF.N0000	13.00	4QFY17	-3	-1	-355%	3	-218%	5	-3	253%	0.10	9.61	1%	127.4x	1.4x
CITIZENS DEVELOPMENT BUSINESS FINANCE PLC	CDB.N0000	70.50	4QFY17	394	324	22%	181	118%	1,023	1,019	0%	18.83	115.68	16%	3.7x	0.6x
COLOMBO FORT INVESTMENTS PLC	CFI.N0000	80.00	4QFY17	-5	-44	89%	-6	15%	19	-51	138%	2.94	167.79	2%	27.2x	0.5x
CENTRAL FINANCE COMPANY PLC	CFIN.N0000	91.00	4QFY17	1,096	764	43%	1,225	-11%	4,807	3,994	20%	22.18	146.16	15%	4.1x	0.6x
FIRST CAPITAL HOLDINGS PLC	CFVF.N0000	30.80	4QFY17	95	-84	213%	-268	135%	212	47	355%	2.09	20.93	10%	14.7x	1.5x
CEYLON INVESTMENT PLC	CINV.N0000	50.00	4QFY17	438	-153	386%	-42	1145%	653	287	127%	6.56	86.00	8%	7.6x	0.6x
COLOMBO INVESTMENT TRUST PLC	CIT.N0000	88.00	4QFY17	-2	-31	92%	-30	92%	-6	-47	88%	-0.86	176.03	0%	N/A	0.5x
COMMERCIAL LEASING & FINANCE	CLC.N0000	3.00	4QFY17	490	301	63%	489	0%	1,897	1,717	10%	0.30	2.28	13%	10.0x	1.3x
COMMERCIAL CREDIT PLC	COCR.N0000	42.80	4QFY17	801	611	31%	945	-15%	3,115	2,318	34%	9.78	33.61	29%	4.4x	1.3x
SOFTLOGIC FINANCE PLC	CRL.N0000	37.00	4QFY17	98	-140	170%	91	7%	374	87	328%	6.33	38.42	16%	5.8x	1.0x
DUNAMIS CAPITAL PLC	CSEC.N0000	26.30	4QFY17	-158	-310	49%	-453	65%	-411	-439	6%	-3.34	2.94	-114%	N/A	9.0x
NATION LANKA FINANCE PLC	CSF.N0000	1.20	4QFY17	-9	119	-107%	9	-197%	113	218	-48%	0.15	0.65	23%	8.0x	1.9x
SUMMIT FINANCE PLC	GSF.N0000	27.00	4QFY17	-5	11	-148%	4	-222%	3	35	-93%	0.11	14.06	1%	241.7x	1.9x
CEYLON GUARDIAN INVESTMENT TRUST PLC	GUAR.N0000	104.00	4QFY17	752	-199	478%	-47	1712%	1,029	513	101%	12.40	185.65	7%	8.4x	0.6x
LB FINANCE PLC	LFIN.N0000	136.80	4QFY17	1,034	1,214	-15%	1,024	1%	3,918	3,718	5%	28.29	90.31	31%	4.8x	1.5x
LANKA ORIX FINANCE PLC	LOFC.N0000	3.60	4QFY17	529	286	85%	344	54%	1,587	1,427	11%	0.57	3.94	14%	6.4x	0.9x
LANKA ORIX LEASING COMPANY PLC	LOLC.N0000	107.60	4QFY17	9,634	2,294	320%	2,794	245%	17,158	8,519	101%	36.13	123.84	29%	3.0x	0.9x
LANKA VENTURES PLC	LVEN.N0000	45.10	4QFY17	-30	29	-202%	6	-627%	200	231	-13%	5.52	34.64	16%	8.2x	1.3x
MERCHANT BANK OF SRI LANKA PLC	MBSL.N0000	14.90	1Q2017	43	20	115%	8	457%	43	20	115%	1.38	19.13	7%	10.8x	0.8x
MERCANTILE INVESTMENTS AND FINANCE PLC	MERC.N0000	2,580.30	4QFY17	135	28	380%	91	48%	498	505	-1%	165.78	2,712.29	6%	15.6x	1.0x
MULTI FINANCE PLC	MFL.N0000	13.50	4QFY17	-11	-11	-5%	-9	-18%	-30	-20	-50%	-0.47	13.12	-4%	N/A	1.0x
BRAC LANKA FINANCE PLC	NIFL.N0000	53.00	4QFY17	24	-134	118%	28	-14%	220	152	45%	1.19	4.72	25%	44.4x	11.2x
PEOPLE'S LEASING COMPANY PLC	PLC.N0000	18.00	4QFY17	1,057	1,149	-8%	1,005	5%	4,256	4,708	-10%	2.69	16.36	16%	6.7x	1.1x

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'mn					Cum. Earnings LKR 'mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				4QFY17	4QFY16	YoY%	3QFY17	QoQ%	YTD FY17	YTD FY16	YoY%			ROE	PER (x)	PBV (x)
				1Q2017	1Q2016	YoY%	4Q2016	QoQ%	YTD 2017	YTD 2016	YoY%					
				2HFY17	2HFY16	YoY%	1HFY17	HoH%	YTD FY17	YTD FY16	YoY%					
PEOPLE'S MERCHANT PLC	PMB.N0000	18.20	4QFY17	-115	-22	-415%	-37	-211%	-199	-87	-129%	-2.97	5.30	-56%	N/A	3.4x
SOFTLOGIC CAPITAL LIMITED	SCAP.N0000	5.00	4QFY17	163	66	148%	34	377%	623	569	9%	0.84	4.28	20%	6.0x	1.2x
SMB LEASING PLC	SEMB.N0000	0.80	1Q2017	16	20	-18%	26	-37%	16	20	-18%	0.05	0.65	8%	14.7x	1.2x
SENKADAGALA FINANCE PLC	SFCL.N0000	89.00	4QFY17	292	166	76%	185	58%	867	612	42%	11.96	49.85	24%	7.4x	1.8x
SINGER FINANCE (LANKA) PLC	SFIN.N0000	19.60	4QFY17	78	126	-38%	110	-28%	370	441	-16%	2.24	16.46	14%	8.8x	1.2x
SINHAPUTHRA FINANCE PLC	SFL.N0000	12.80	4QFY17	7	1	353%	7	1%	42	72	-42%	0.93	17.55	5%	13.7x	0.7x
SWARNAMAHAL FINANCIAL SERVICES PLC	SFS.N0000	1.30	4QFY17	53	14	278%	28	85%	55	16	240%	0.11	-2.00	N/A	11.9x	-0.7x
TAPROBANE HOLDINGS	TAP.N0000	5.00	4QFY17	-167	-142	-17%	-25	-567%	-45	-1,742	97%	-0.04	3.53	-1%	N/A	1.4x
THE FINANCE COMPANY PLC	TFC.N0000	5.00	4QFY17	-295	-1,244	76%	-484	39%	-1,494	-2,418	38%	-9.46	-91.77	N/A	N/A	-0.1x
TRADE FINANCE & INVESTMENTS PLC	TFIL.N0000	40.00	4QFY17	100	79	27%	78	28%	325	286	14%	5.72	23.00	25%	7.0x	1.7x
VALLIBEL FINANCE PLC	VFIN.N0000	68.00	4QFY17	220	164	34%	183	20%	726	513	41%	17.48	61.55	28%	3.9x	1.1x
GUARDIAN CAPITAL PARTNERS PLC	WAPO.N0000	38.00	4QFY17	9	6	57%	12	-25%	36	22	66%	1.40	28.39	5%	27.2x	1.3x
Diversified Financials Sector Earnings				17,424	5,920	194%	7,814	123%	Sector Multiples						5.9x	1.1x
Banks																
AMANA BANK PLC	ABL.N0000	3.70	1Q2017	67	38	74%	-61	210%	67	38	74%	0.10	4.66	2%	37.0x	0.8x
COMMERCIAL BANK OF CEYLON PLC	COMB.N0000	140.00	1Q2017	3,820	3,262	17%	4,307	-11%	3,820	3,262	17%	16.66	88.91	19%	8.4x	1.6x
DFCC BANK	DFCC.N0000	129.70	1Q2017	1,361	955	42%	759	79%	1,361	955	42%	14.41	170.86	8%	9.0x	0.8x
THE HOUSING DEVELOPMENT FINANCE CORPORATION BAI	HDFC.N0000	44.30	1Q2017	41	112	-63%	128	-68%	41	112	-63%	5.02	58.29	9%	8.8x	0.8x
HATTON NATIONAL BANK PLC	HNB.N0000	247.00	1Q2017	3,830	3,306	16%	4,078	-6%	3,830	3,306	16%	36.33	221.05	16%	6.8x	1.1x
NATIONAL DEVELOPMENT BANK PLC	NDB.N0000	143.10	1Q2017	738	548	35%	726	2%	738	548	35%	16.80	176.96	9%	8.5x	0.8x
NATIONS TRUST BANK PLC	NTB.N0000	80.60	1Q2017	725	592	22%	831	-13%	725	592	22%	13.02	76.12	17%	6.2x	1.1x
PAN ASIA BANKING CORPORATION PLC	PABC.N0000	19.40	1Q2017	353	304	16%	346	2%	353	304	16%	2.94	20.99	14%	6.6x	0.9x
SAMPATH BANK PLC	SAMP.N0000	286.30	1Q2017	2,386	1,841	30%	2,556	-7%	2,386	1,841	30%	53.93	281.59	19%	5.3x	1.0x
SANASA DEVELOPMENT BANK PLC	SDB.N0000	104.20	1Q2017	110	119	-7%	158	-30%	110	119	-7%	7.21	102.57	7%	14.4x	1.0x
SEYLAN BANK PLC	SEYB.N0000	93.00	1Q2017	818	674	22%	1,195	-32%	818	674	22%	11.73	83.12	14%	7.9x	1.1x
UNION BANK OF COLOMBO PLC	UBC.N0000	15.30	1Q2017	108	117	-8%	136	-21%	108	117	-8%	0.45	15.15	3%	33.8x	1.0x
Banks Sector Earnings				14,356	11,868	21%	15,159	-5%	Sector Multiples						7.4x	1.1x
Insurance																
SOFTLOGIC LIFE INSURANCE PLC	AAIC.N0000	23.90	1Q2017	486	212	129%	-32	1625%	486	212	129%	2.46	3.98	62%	9.7x	6.0x
ARPICO INSURANCE LIMITED	AINS.N0000	19.00	1Q2017	12	10	23%	74	-83%	12	10	23%	1.66	11.58	14%	11.4x	1.6x
AMANA TAKAFUL PLC	ATL.N0000	0.90	1Q2017	36	-30	217%	-11	424%	36	-30	217%	-0.04	0.79	-5%	N/A	1.1x
AMANA TAKAFUL LIFE PLC	ATLL.N0000	1.50	1Q2017	14	2	586%	22	-36%	14	2	586%	0.08	1.07	7%	19.9x	1.4x
CEYLINCO INSURANCE PLC	CINS.N0000	1,609.00	1Q2017	1,261	859	47%	2,303	-45%	1,261	859	47%	186.51	1,075.90	17%	8.6x	1.5x
A I A INSURANCE LANKA PLC	CTCE.N0000	320.00	1Q2017	71	87	-18%	511	-86%	71	87	-18%	22.57	126.87	18%	14.2x	2.5x
HNB ASSURANCE PLC	HASU.N0000	64.40	1Q2017	74	34	121%	530	-86%	74	34	121%	13.52	49.50	27%	4.8x	1.3x
JANASHAKTHI INSURANCE COMPANY PLC	JINS.N0000	15.70	1Q2017	217	358	-39%	1,146	-81%	217	358	-39%	3.30	15.72	21%	4.8x	1.0x
PEOPLE'S INSURANCE PLC	PINS.N0000	21.10	1Q2017	216	128	69%	205	5%	216	128	69%	3.73	13.45	28%	5.7x	1.6x
UNION ASSURANCE PLC	UAL.N0000	152.00	1Q2017	108	61	77%	1,123	-90%	108	61	77%	23.07	55.93	41%	6.6x	2.7x
Insurance Sector Earnings				2,495	1,719	45%	5,870	-57%	Sector Multiples						7.6x	1.6x
Health Care Equipment & Services																
ASIRI SURGICAL HOSPITAL PLC	AMSL.N0000	10.00	4QFY17	71	101	-30%	87	-18%	263	416	-37%	0.50	6.90	7%	20.1x	1.4x
ASIRI HOSPITAL HOLDINGS PLC	ASIR.N0000	24.50	4QFY17	215	211	2%	252	-15%	1,023	1,182	-13%	0.90	5.71	16%	27.2x	4.3x

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'mn					Cum. Earnings LKR 'mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				4QFY17	4QFY16	YoY%	3QFY17	QoQ%	YTD FY17	YTD FY16	YoY%			ROE	PER (x)	PBV (x)
				1Q2017	1Q2016	YoY%	4Q2016	QoQ%	YTD 2017	YTD 2016	YoY%					
				2HFY17	2HFY16	YoY%	1HFY17	HoH%	YTD FY17	YTD FY16	YoY%					
CEYLON HOSPITALS PLC (DURDANS)	CHL.N0000	99.90	4QFY17	84	110	-24%	49	72%	302	429	-30%	9.24	152.73	6%	10.8x	0.7x
E-CHANNELLING PLC	ECL.N0000	6.00	1Q2017	11	13	-14%	-2	700%	11	13	-14%	0.31	1.79	17%	19.3x	3.4x
THE LANKA HOSPITAL CORPORATION PLC	LHCL.N0000	63.70	1Q2017	212	193	10%	347	-39%	212	193	10%	4.44	27.07	16%	14.4x	2.4x
MULLER AND PHIPPS (CEYLON) PLC	MULL.N0000	1.10	4QFY17	-16	11	-255%	9	-283%	22	32	-31%	0.08	0.71	11%	14.3x	1.6x
NAWALOKA HOSPITALS PLC	NHL.N0000	4.60	4QFY17	50	-12	499%	72	-31%	241	206	17%	0.17	3.15	5%	26.9x	1.5x
SINGHE HOSPITALS PLC	SINH.N0000	1.90	4QFY17	-26	-41	36%	-18	-42%	-74	-74	-1%	-0.19	1.23	-15%	N/A	1.5x
Health Care Equipment & Services Sector Earnings				600	585	3%	796	-25%	Sector Multiples						20.9x	2.2x
Pharmaceuticals, Biotechnology & Life Sciences																
J.L. MORISON SONS & JONES (CEYLON) PLC	MORI.N0000	425.10	4QFY17	178	70	154%	126	42%	517	351	47%	68.43	401.69	17%	6.2x	1.1x
Pharmaceuticals, Biotechnology & Life Sciences Sector Earnings				178	70	154%	126	42%	Sector Multiples						6.1x	1.0x
Capital Goods																
ACL CABLES PLC	ACL.N0000	57.00	4QFY17	116	299	-61%	284	-59%	1,080	1,094	-1%	9.02	78.32	12%	6.3x	0.7x
ACCESS ENGINEERING	AEL.N0000	25.70	4QFY17	831	637	31%	630	32%	2,704	2,465	10%	2.70	18.85	14%	9.5x	1.4x
ALUFAB PLC	ALUF.N0000	30.70	4QFY17	-22	15	-251%	-18	-22%	-67	41	-264%	-5.71	20.52	-28%	N/A	1.5x
LANKA ASHOK LEYLAND PLC	ASHO.N0000	1,238.70	4QFY17	72	43	70%	69	5%	238	210	14%	65.79	814.24	8%	18.8x	1.5x
BROWN & COMPANY PLC	BRWN.N0000	94.10	4QFY17	2,379	-258	1024%	-180	1419%	1,898	-205	1025%	27.09	256.93	11%	3.5x	0.4x
LANKA CERAMIC PLC	CERA.N0000	122.00	4QFY17	114	23	395%	298	-62%	754	746	1%	25.15	209.90	12%	4.9x	0.6x
THE COLOMBO FORT LAND & BUILDING COMPANY PLC	CFLB.N0000	20.10	4QFY17	-348	-124	-181%	-138	-152%	-935	-311	-200%	-5.19	39.14	-13%	N/A	0.5x
CENTRAL INDUSTRIES PLC	CIND.N0000	45.60	4QFY17	7	38	-82%	40	-83%	139	180	-23%	7.03	67.42	10%	6.5x	0.7x
COLOMBO DOCKYARD PLC	DOCK.N0000	88.00	1Q2017	141	-77	284%	-76	287%	141	-77	284%	-0.96	139.90	-1%	N/A	0.6x
E B CREASY & COMPANY PLC	EBCR.N0000	1,215.00	4QFY17	-47	-62	25%	-8	-479%	-196	111	-276%	-77.18	1,046.29	-7%	N/A	1.2x
EXPOLANKA HOLDINGS PLC	EXPO.N0000	7.00	4QFY17	255	150	71%	274	-7%	955	1,113	-14%	0.49	6.27	8%	14.3x	1.1x
HAYLEYS PLC	HAYL.N0000	292.50	4QFY17	1,322	1,432	-8%	531	149%	2,784	3,118	-11%	37.12	544.88	7%	7.9x	0.5x
HEMAS HOLDINGS PLC	HHL.N0000	149.70	4QFY17	1,084	744	46%	864	26%	3,491	2,653	32%	6.09	43.48	14%	24.6x	3.4x
SERENDIB ENGINEERING GROUP PLC	IDL.N0000	8.90	4QFY17	10	-10	198%	0	9969%	9	-32	128%	0.28	5.73	5%	31.9x	1.6x
JOHN KEELLS HOLDINGS PLC	JKH.N0000	172.60	4QFY17	4,986	4,522	10%	5,149	-3%	16,275	14,070	16%	11.73	128.75	9%	14.7x	1.3x
MTD WALKERS PLC	KAPI.N0000	38.00	4QFY17	28	-62	145%	12	125%	-23	-327	93%	-0.14	42.40	0%	N/A	0.9x
KELANI CABLES PLC	KCAB.N0000	117.00	4QFY17	67	176	-62%	89	-25%	344	499	-31%	15.76	157.95	10%	7.4x	0.7x
LANKEM CEYLON PLC	LCEY.N0000	50.10	4QFY17	-109	-157	31%	-152	28%	-791	-431	-83%	-32.94	78.45	-42%	N/A	0.6x
LAXAPANA BATTERIES PLC	LITE.N0000	11.80	4QFY17	6	22	-74%	7	-17%	31	45	-32%	0.78	4.49	17%	15.1x	2.6x
LANKA WALLTILES PLC	LWL.N0000	101.00	4QFY17	435	241	81%	462	-6%	1,393	1,334	4%	25.52	179.90	14%	4.0x	0.6x
MACKWOODS ENERGY	MEL.N0000	2.70	4QFY17	23	-48	148%	1	3243%	18	-75	124%	0.18	7.34	2%	14.7x	0.4x
OFFICE EQUIPMENT PLC	OFEQ.N0000	60.00	4QFY17	2	0	938%	-2	193%	3	1	137%	4.42	55.98	8%	13.6x	1.1x
ADAM CAPITAL PLC	PCHH.N0000	0.80	4QFY17	7	28	-77%	24	-73%	39	2	1949%	0.15	2.45	6%	5.3x	0.3x
ROYAL CERAMICS LANKA PLC	RCL.N0000	128.60	4QFY17	890	799	11%	980	-9%	3,231	2,934	10%	29.16	159.14	18%	4.4x	0.8x
RENUKA HOLDINGS PLC	RHL.N0000	27.40	4QFY17	34	259	-87%	135	-75%	708	431	64%	7.48	51.10	15%	3.7x	0.5x
RICHARD PIERIS AND COMPANY PLC	RICH.N0000	10.00	4QFY17	890	354	152%	846	5%	3,170	2,148	48%	1.56	6.35	25%	6.4x	1.6x
SOFTLOGIC HOLDINGS PLC	SHL.N0000	13.40	4QFY17	-235	146	-260%	151	-255%	113	572	-80%	0.14	11.21	1%	92.8x	1.2x
SIERRA CABLES PLC	SIRA.N0000	3.30	4QFY17	13	33	-60%	81	-84%	276	200	38%	0.52	3.13	17%	6.4x	1.1x
AITKEN SPENCE PLC	SPEN.N0000	68.00	4QFY17	1,230	608	102%	870	41%	2,890	2,027	43%	7.12	97.24	7%	9.6x	0.7x
LANKA FLOORTILES PLC	TILE.N0000	106.00	4QFY17	368	174	111%	404	-9%	1,245	1,179	6%	23.47	125.23	19%	4.5x	0.8x
VALLIBEL ONE PLC	VONE.N0000	19.60	4QFY17	1,416	1,300	9%	1,027	38%	540	4,228	-87%	0.50	38.06	1%	39.5x	0.5x
Capital Goods Sector Earnings				15,966	11,244	42%	12,655	26%	Sector Multiples						12.8x	1.1x

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'mn					Cum. Earnings LKR 'mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				4QFY17	4QFY16	YoY%	3QFY17	QoQ%	YTD FY17	YTD FY16	YoY%			ROE	PER (x)	PBV (x)
				1Q2017	1Q2016	YoY%	4Q2016	QoQ%	YTD 2017	YTD 2016	YoY%					
			2HFY17	2HFY16	YoY%	1HFY17	HoH%	YTD FY17	YTD FY16	YoY%						
Commercial & Professional Services																
PRINTCARE PLC	CARE.N0000	32.80	4QFY17	96	37	158%	62	55%	212	314	-33%	2.47	33.61	7%	13.3x	1.0x
CEYLON PRINTERS PLC	CPRT.N0000	75.40	4QFY17	-2	-4	39%	1	-447%	-14	-5	-188%	-23.66	44.81	-53%	N/A	1.7x
GESTETNER OF CEYLON PLC	GEST.N0000	111.00	4QFY17	7	7	7%	4	69%	40	35	16%	15.17	82.37	18%	7.3x	1.3x
KALAMAZOO SYSTEMS PLC	KZOO.N0000	667.70	4QFY17	0	-3	85%	-3	88%	-8	8	-208%	-173.03	190.82	-91%	N/A	3.5x
LAKE HOUSE PRINTERS AND PUBLISHERS PLC	LPRT.N0000	145.00	4QFY17	1	9	-86%	7	-82%	20	23	-16%	6.66	112.90	6%	21.8x	1.3x
PARAGON CEYLON PLC	PARA.N0000	73.60	4QFY17	0	-1	65%	-196	100%	-1	-1	19%	-197.34	4.05	-4870%	N/A	18.2x
Commercial & Professional Services Sector Earnings				101	45	124%	-126	181%	Sector Multiples						71.6x	1.1x
Transportation																
MERCANTILE SHIPPING COMPANY PLC	MSL.N0000	62.60	4QFY17	-133	-57	-132%	-114	-16%	-325	-721	55%	-92.27	-534.30	N/A	N/A	-0.1x
Transportation Sector Earnings				-133	-57	-132%	-114	-16%	Sector Multiples						N/A	N/A
Materials																
ACME PRINTING & PACKAGING PLC	ACME.N0000	5.20	4QFY17	-12	-5	-119%	4	-421%	-19	-38	50%	-0.46	14.11	-3%	N/A	0.4x
AGSTAR FERTILIZERS LIMITED	AGST.N0000	5.00	4QFY17	5	-42	111%	0	1109%	167	237	-30%	0.19	6.28	3%	26.7x	0.8x
ALUMEX PLC	ALUM.N0000	23.00	4QFY17	263	210	25%	191	38%	753	589	28%	2.52	7.74	33%	9.1x	3.0x
ACL PLASTICS PLC	APLA.N0000	165.00	4QFY17	28	57	-51%	35	-20%	175	206	-15%	46.48	270.97	17%	3.5x	0.6x
INDUSTRIAL ASPHALTS (CEYLON) PLC	ASPH.N0000	320.00	4QFY17	-3	-9	67%	-6	45%	-13	-11	-16%	-19.19	88.15	-22%	N/A	3.6x
BOGALA GRAPHITE LANKA PLC	BOGA.N0000	16.50	1Q2017	-4	14	-131%	24	-118%	-4	14	-131%	0.54	3.65	15%	30.3x	4.5x
CHEMANEX PLC	CHMX.N0000	60.10	4QFY17	36	23	53%	-26	235%	71	46	54%	4.06	121.42	3%	14.8x	0.5x
CIC HOLDINGS PLC	CIC.N0000	79.40	4QFY17	-200	229	-187%	339	-159%	553	1,354	-59%	5.84	95.61	6%	13.6x	0.8x
DIPPED PRODUCTS PLC	DIPD.N0000	105.00	4QFY17	668	273	145%	107	526%	753	348	116%	12.58	152.39	8%	8.3x	0.7x
PIRAMAL GLASS CEYLON PLC	GLAS.N0000	6.30	4QFY17	210	201	5%	202	4%	485	654	-26%	0.51	4.43	12%	12.3x	1.4x
HAYCARB PLC	HAYC.N0000	165.00	4QFY17	297	253	17%	210	41%	804	681	18%	27.07	227.04	12%	6.1x	0.7x
LANKA ALUMINIUM INDUSTRIES PLC	LALU.N0000	87.50	4QFY17	34	47	-26%	52	-34%	167	111	50%	12.16	78.99	15%	7.2x	1.1x
CHEVRON LUBRICANTS LANKA PLC	LLUB.N0000	168.00	1Q2017	822	986	-17%	693	19%	822	986	-17%	13.82	19.51	71%	12.2x	8.6x
SWISSTEK (CEYLON) PLC	PARQ.N0000	75.00	4QFY17	125	82	53%	103	21%	388	292	33%	14.26	68.32	21%	5.3x	1.1x
RICHARD PIERIS EXPORTS PLC	REXP.N0000	225.00	4QFY17	90	74	22%	110	-18%	462	364	27%	41.38	83.18	50%	5.4x	2.7x
SAMSON INTERNATIONAL PLC	SIL.N0000	98.90	4QFY17	-3	4	-173%	4	-182%	43	55	-22%	10.13	130.50	8%	9.8x	0.8x
TOKYO CEMENT COMPANY (LANKA) PLC	TKYO.N0000	68.50	4QFY17	848	635	33%	782	9%	3,340	1,944	72%	8.34	35.61	23%	8.2x	1.9x
UNION CHEMICALS LANKA PLC	UCAR.N0000	600.10	1Q2017	19	32	-43%	21	-12%	19	32	-43%	54.84	333.14	16%	10.9x	1.8x
Materials Sector Earnings				3,222	3,064	5%	2,845	13%	Sector Multiples						9.7x	1.8x
Real Estate																
ASCOT HOLDINGS PLC	ASCO.N0000	29.90	4QFY17	32	35	-10%	-1	4429%	35	24	43%	2.75	53.65	5%	10.9x	0.6x
CARGO BOAT DEVELOPMENT COMPANY PLC	CABO.N0000	87.00	4QFY17	48	29	64%	33	43%	155	103	50%	15.18	206.46	7%	5.7x	0.4x
CITY HOUSING & REAL ESTATE CO. PLC	CHOU.N0000	6.50	4QFY17	-3	8	-139%	-5	37%	-11	-19	42%	-1.27	6.44	-20%	N/A	1.0x
COLOMBO LAND & DEVELOPMENT COMPANY PLC	CLND.N0000	25.70	1QFY17	-2	7	-126%	-47	96%	-2	7	-126%	3.12	21.28	15%	8.2x	1.2x
COMMERCIAL DEVELOPMENT COMPANY PLC	COMD.N0000	72.00	1Q2017	31	27	16%	244	-87%	31	27	16%	25.49	164.74	15%	2.8x	0.4x
SEYLAN DEVELOPMENTS PLC	CSD.N0000	14.50	1Q2017	29	25	16%	285	-90%	29	25	16%	2.56	31.07	8%	5.7x	0.5x
C T LAND DEVELOPMENT PLC	CTLD.N0000	47.00	4QFY17	318	196	62%	56	472%	503	388	30%	10.31	69.22	15%	4.6x	0.7x
EAST WEST PROPERTIES PLC	EAST.N0000	15.70	4QFY17	-87	-165	48%	-72	-21%	-175	-194	10%	-1.26	10.64	-12%	N/A	1.5x
EQUITY TWO PLC	ETWO.N0000	51.40	4QFY17	18	135	-87%	15	24%	57	174	-67%	1.83	32.27	6%	28.1x	1.6x

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'mn					Cum. Earnings LKR 'mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				4QFY17	4QFY16	YoY%	3QFY17	QoQ%	YTD FY17	YTD FY16	YoY%			ROE	PER (x)	PBV (x)
				1Q2017	1Q2016	YoY%	4Q2016	QoQ%	YTD 2017	YTD 2016	YoY%					
				2HFY17	2HFY16	YoY%	1HFY17	HoH%	YTD FY17	YTD FY16	YoY%					
MILLENNIUM HOUSING DEVELOPERS PLC	MHDL.N0000	9.00	4QFY17	57	36	59%	23	144%	147	88	66%	1.09	6.65	16%	8.3x	1.4x
ON'ALLY HOLDINGS PLC	ONAL.N0000	49.60	4QFY17	137	264	-48%	24	463%	213	330	-35%	11.96	101.62	12%	4.1x	0.5x
OVERSEAS REALTY (CEYLON) PLC	OSEA.N0000	19.50	1Q2017	881	725	21%	755	17%	881	725	21%	2.50	28.87	9%	7.8x	0.7x
PROPERTY DEVELOPMENT PLC	PDL.N0000	90.30	1Q2017	144	74	94%	183	-21%	144	74	94%	8.15	50.14	16%	11.1x	1.8x
COLOMBO CITY HOLDINGS PLC	PHAR.N0000	1,009.00	4QFY17	-52	327	-116%	236	-122%	192	348	-45%	150.63	1,269.50	12%	6.7x	0.8x
R I L PROPERTY PLC	RIL.N0000	8.40	4QFY17	930	4,917	-81%	N/A	N/A	1,138	4,950	-77%	1.55	18.43	8%	5.4x	0.5x
LEE HEDGES PLC	SHAW.N0000	75.00	4QFY17	273	100	174%	21	1185%	334	111	202%	13.04	151.79	9%	5.8x	0.5x
SERENDIB LAND PLC	SLND.N0000	1,481.70	4QFY17	3	3	0%	4	-9%	12	12	5%	34.52	831.29	4%	42.9x	1.8x
YORK ARCADE HOLDINGS PLC	YORK.N0000	14.50	4QFY17	9	3	189%	10	-10%	32	13	145%	2.69	17.29	16%	5.4x	0.8x
Real Estate Sector Earnings				2,766	6,747	-59%	1,764	57%	Sector Multiples						7.7x	0.7x
Telecommunications																
DIALOG AXIATA PLC	DIAL.N0000	11.90	1Q2017	1,546	2,670	-42%	1,251	24%	1,546	2,670	-42%	0.97	6.83	14%	12.2x	1.7x
SRI LANKA TELECOM PLC	SLTL.N0000	32.20	1Q2017	1,452	1,725	-16%	124	1071%	1,452	1,725	-16%	2.50	38.83	6%	12.9x	0.8x
Telecommunications Sector Earnings				2,998	4,395	-32%	1,375	118%	Sector Multiples						12.5x	1.2x
Utilities																
LOTUS HYDRO POWER PLC	HPFL.N0000	6.30	4QFY17	-13	-37	66%	-8	-56%	3	14	-77%	0.03	6.00	0%	216.7x	1.0x
RESUS ENERGY PLC	HPWR.N0000	19.60	4QFY17	-23	-9	-163%	-57	59%	-79	200	-139%	-1.36	14.87	-9%	N/A	1.3x
PANASIAN POWER PLC	PAP.N0000	3.00	4QFY17	9	17	-46%	-2	552%	35	135	-74%	0.07	2.15	3%	45.2x	1.4x
VIDULLANKA PLC	VLL.N0000	5.20	4QFY17	-37	-52	28%	-33	-12%	38	371	-90%	0.05	2.41	2%	103.2x	2.2x
VALLIBEL POWER ERATHNA PLC	VPEL.N0000	7.60	4QFY17	-11	10	-212%	86	-113%	494	773	-36%	0.66	2.78	24%	11.5x	2.7x
Utilities Sector Earnings				-75	-71	-6%	-14	-429%	Sector Multiples						26.4x	2.0x
Closed End Funds																
CANDOR OPPORTUNITIES FUND	COF.U0000	8.30	1Q2017	-13	-4	-235%	-24	47%	-13	-4	-235%	-0.10	9.75	-1%	N/A	0.9x
NAMAL ACUITY VALUE FUND	NAV.F.U0000	105.00	4QFY17	-18	-160	89%	-81	78%	164	-104	257%	15.21	126.74	12%	6.9x	0.8x
Closed End Funds Sector Earnings				-18	-160	89%	-81	78%	Sector Multiples						9.8x	0.8x
Market Valuations														15.8x	1.4x	
Market Earnings - March 2017				75,897	64,665	17%	3,972	1811%	No. of Companies that released results						278	
Market Earnings - December 2016				850	56,832	-99%	60,342	-99%	No. of Companies that released results						277	