



First Capital

Results Update

December 2016

Wednesday, March 29, 2017

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'mn					Cum. Earnings LKR 'mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				3QFY17	3QFY16	YoY%	2QFY17	QoQ%	YTD FY17	YTD FY16	YoY%			ROE	PER (x)	PBV (x)
				4Q2016	4Q2015	YoY%	3Q2016	QoQ%	YTD 2016	YTD 2015	YoY%					
				2H2016	2H2015	YoY%	1H2016	HoH%	YTD 2016	YTD 2015	YoY%					
Consumer Durables & Apparel																
ABANS ELECTRICALS PLC	ABAN.N0000	85.60	3QFY17	8	54	-86%	23	-67%	44	110	-60%	13.72	157.83	9%	6.2x	0.5x
BLUE DIAMONDS JEWELLERY WORLDWIDE PLC	BLUE.N0000	0.90	3QFY17	-7	4	-296%	-4	-73%	-17	-22	25%	0.02	0.60	4%	37.5x	1.5x
CEYLON LEATHER PRODUCTS PLC	CLPL.N0000	55.20	3QFY17	47	39	20%	86	-45%	168	-12	1465%	4.42	101.90	4%	12.5x	0.5x
DANKOTUWA PORCELAIN PLC	DPL.N0000	5.40	3QFY17	8	-10	183%	42	-81%	53	-13	511%	0.41	11.66	4%	13.2x	0.5x
LANKA CENTURY INVESTMENTS PLC	GREG.N0000	10.00	3QFY17	231	-1,593	115%	82	182%	406	-1,772	123%	0.93	20.10	5%	10.7x	0.5x
HAYLEYS FIBRE PLC	HEXP.N0000	59.90	3QFY17	9	4	120%	12	-24%	35	0	26101%	6.45	63.69	10%	9.3x	0.9x
KELSEY DEVELOPMENTS PLC	KDL.N0000	38.30	3QFY17	-46	-5	-739%	26	-277%	-28	-59	52%	3.28	10.62	31%	11.7x	3.6x
HAYLEYS MGT KNITTING MILLS PLC	MGT.N0000	13.50	3QFY17	12	71	-83%	31	-60%	76	209	-64%	0.62	12.87	5%	21.9x	1.0x
REGNIS (LANKA) PLC	REG.N0000	134.50	4Q2016	100	103	-3%	71	40%	350	344	2%	31.09	144.89	21%	4.3x	0.9x
RADIANT GEMS INTERNATIONAL PLC	RGEM.N0000	22.70	3QFY17	0	0	100%	-2	100%	-3	-1	-84%	-0.82	5.43	-15%	N/A	4.2x
SINGER INDUSTRIES (CEYLON) PLC	SINI.N0000	126.00	4Q2016	5	-5	207%	4	52%	42	-2	2710%	11.97	360.81	3%	10.5x	0.3x
TEXTURED JERSEY LANKA PLC	TJL.N0000	36.00	3QFY17	473	672	-30%	590	-20%	1,462	1,347	9%	3.27	16.00	20%	11.0x	2.2x
Consumer Durables & Apparel Sector Earnings				841	-666	226%	960	-12%	Sector Multiples						10.9x	1.2x
Retailing																
THE AUTODROME PLC	AUTO.N0000	69.90	3QFY17	1	6	-91%	8	-94%	16	21	-24%	2.96	83.22	4%	23.6x	0.8x
C M HOLDINGS	COLO.N0000	70.00	3QFY17	-59	-6	-828%	43	-239%	43	100	-57%	-3.91	231.32	-2%	N/A	0.3x
CEYLON TEA BROKERS PLC	CTBL.N0000	3.40	3QFY17	5	4	40%	9	-46%	17	15	9%	0.34	1.85	18%	9.9x	1.8x
C. W. MACKIE PLC	CWM.N0000	47.00	3QFY17	29	38	-24%	65	-55%	139	160	-13%	10.41	56.46	18%	4.5x	0.8x
DIESEL & MOTOR ENGINEERING PLC	DIMO.N0000	563.50	3QFY17	286	410	-30%	345	-17%	631	740	-15%	143.04	1,169.56	12%	3.9x	0.5x
EASTERN MERCHANTS PLC	EMER.N0000	5.10	3QFY17	-12	5	-329%	-13	9%	-23	3	-950%	-0.26	12.09	-2%	N/A	0.4x
HUNTERS & COMPANY LIMITED	HUNT.N0000	400.00	3QFY17	44	50	-13%	41	7%	101	126	-20%	45.86	1,033.60	4%	8.7x	0.4x
JOHN KEELLS PLC	JKL.N0000	52.90	3QFY17	31	5	564%	21	47%	98	64	52%	2.52	54.87	5%	21.0x	1.0x
ODEL PLC	ODEL.N0000	21.90	3QFY17	60	153	-61%	74	-19%	170	245	-31%	1.09	24.14	5%	20.0x	0.9x
SINGER SRI LANKA PLC	SINS.N0000	140.40	4Q2016	531	385	38%	265	100%	2,122	1,153	84%	29.71	65.12	46%	4.7x	2.2x
SATHOSA MOTORS PLC	SMOT.N0000	300.00	3QFY17	48	92	-48%	84	-42%	167	226	-26%	63.28	244.49	26%	4.7x	1.2x
UNITED MOTORS LANKA PLC	UML.N0000	79.00	3QFY17	226	581	-61%	343	-34%	865	1,477	-41%	16.21	106.75	15%	4.9x	0.7x
Retailing Sector Earnings				1,190	1,722	-31%	1,285	-7%	Sector Multiples						6.0x	0.9x
Consumer Services																
ASIAN HOTELS & PROPERTIES PLC	AHPL.N0000	56.00	3QFY17	553	457	21%	546	1%	1,437	1,137	26%	4.84	53.93	9%	11.6x	1.0x
AITKEN SPENCE HOTEL HOLDINGS PLC	AHUN.N0000	34.90	3QFY17	405	376	8%	-175	332%	57	782	-93%	2.02	54.84	4%	17.3x	0.6x
ANILANA HOTELS AND PROPERTIES LIMITED	ALHP.N0000	1.20	3QFY17	-107	-109	1%	-7	-1541%	-200	-213	6%	-0.57	6.17	-9%	N/A	0.2x
BROWNS BEACH HOTELS PLC	BBH.N0000	19.10	3QFY17	-113	-27	-315%	-121	7%	-371	-55	-576%	-3.25	23.70	-14%	N/A	0.8x
BERUWALA RESORTS	BERU.N0000	1.00	3QFY17	-8	-1	-519%	-18	54%	-51	-55	8%	-0.02	0.71	-3%	N/A	1.4x
BANSEI ROYAL RESORTS HIKKADUWA LIMITED	BRR.N0000	8.10	3QFY17	0	2	-82%	-5	108%	-7	-4	-82%	0.07	5.33	1%	115.5x	1.5x
CEYLON HOTELS CORPORATION PLC	CHOT.N0000	19.50	3QFY17	6	-46	113%	372	-98%	322	-97	432%	2.74	37.74	7%	7.1x	0.5x
HIKKADUWA BEACH RESORT LIMITED	CITH.N0000	12.50	3QFY17	20	16	23%	17	22%	23	16	40%	1.15	20.93	6%	10.8x	0.6x
KALPITIYA BEACH RESORT LIMITED	CITK.N0000	2.30	3QFY17	-15	-17	11%	109	-114%	75	-53	242%	2.10	10.22	21%	1.1x	0.2x
WASKADUWA BEACH RESORT LIMITED	CITW.N0000	3.00	3QFY17	-70	-40	-74%	-57	-22%	-200	-188	-6%	-1.01	6.85	-15%	N/A	0.4x

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				4Q2016	4Q2015	YoY%	3Q2016	QoQ%	YTD 2016	YTD 2015	YoY%					
				2H2016	2H2015	YoY%	1H2016	HoH%	YTD 2016	YTD 2015	YoY%					
AMAYA LEISURE PLC	CONN.N0000	63.80	3QFY17	18	42	-57%	125	-86%	87	120	-28%	4.51	65.23	7%	14.2x	1.0x
EDEN HOTEL LANKA PLC	EDEN.N0000	10.50	3QFY17	-73	-55	-33%	-69	-6%	-266	-256	-4%	-1.88	31.54	-6%	N/A	0.3x
GALADARI HOTELS (LANKA) PLC	GHLL.N0000	9.40	4Q2016	133	102	31%	101	32%	363	211	72%	0.72	19.83	4%	13.0x	0.5x
HOTEL DEVELOPERS (LANKA) PLC	HDEV.N0000	94.80	4Q2016	39	89	-56%	49	-21%	138	27	418%	0.06	6.73	1%	1605.7x	14.1x
HOTEL SIGIRIYA PLC	HSIG.N0000	103.90	3QFY17	11	17	-39%	22	-52%	36	44	-17%	10.06	65.57	15%	10.3x	1.6x
HUNAS FALLS HOTELS PLC	HUNA.N0000	48.00	3QFY17	-3	-4	16%	16	-119%	4	1	249%	1.65	61.77	3%	29.0x	0.8x
KANDY HOTELS COMPANY (1938) PLC	KHC.N0000	4.80	3QFY17	62	19	218%	85	-28%	158	37	333%	0.51	10.84	5%	9.3x	0.4x
JOHN KEELLS HOTELS PLC	KHL.N0000	10.10	3QFY17	391	365	7%	346	13%	821	846	-3%	1.17	16.11	7%	8.6x	0.6x
THE LIGHTHOUSE HOTEL PLC	LHL.N0000	49.00	3QFY17	38	47	-18%	31	24%	65	54	21%	3.77	62.46	6%	13.0x	0.8x
MARAWILA RESORTS PLC	MARA.N0000	2.00	3QFY17	-13	-1	-1260%	-18	29%	-53	-42	-27%	-0.11	4.69	-2%	N/A	0.4x
MAHAWELI REACH HOTELS PLC	MRH.N0000	18.50	3QFY17	2	10	-76%	32	-93%	-2	25	-107%	1.28	24.41	5%	14.4x	0.8x
THE NUWARA ELIYA HOTELS COMPANY PLC	NEH.N0000	1,449.70	3QFY17	63	55	15%	157	-60%	231	192	20%	163.26	1,810.44	9%	8.9x	0.8x
PALM GARDEN HOTELS PLC	PALM.N0000	23.60	3QFY17	-70	-37	-91%	-66	-6%	-216	-147	-46%	-4.50	88.88	-5%	N/A	0.3x
PEGASUS HOTELS OF CEYLON PLC	PEG.N0000	30.00	3QFY17	14	35	-60%	1	2251%	18	80	-78%	1.93	51.69	4%	15.6x	0.6x
CITRUS LEISURE PLC	REEF.N0000	6.50	3QFY17	-79	-46	-73%	182	-143%	-164	-205	20%	2.54	28.97	9%	2.6x	0.2x
RENUKA CITY HOTEL PLC	RENU.N0000	280.00	3QFY17	135	92	47%	21	548%	270	306	-12%	53.50	616.28	9%	5.2x	0.5x
RAMBODA FALLS	RFL.N0000	16.70	3QFY17	7	7	1%	8	-12%	18	19	-7%	1.94	15.36	13%	8.6x	1.1x
THE FORTRESS RESORTS PLC	RHTL.N0000	11.90	3QFY17	35	46	-25%	23	51%	53	67	-21%	1.56	13.83	11%	7.6x	0.9x
ROYAL PALMS BEACH HOTELS PLC	RPBH.N0000	22.90	3QFY17	33	36	-8%	-2	1537%	7	51	-86%	2.07	43.39	5%	11.1x	0.5x
THE KINGSBURY PLC	SERV.N0000	15.50	3QFY17	106	90	17%	119	-11%	265	218	21%	1.40	9.62	15%	11.0x	1.6x
SERENDIB HOTELS PLC	SHOT.N0000	24.00	3QFY17	33	37	-12%	25	34%	24	53	-54%	1.57	21.64	7%	15.3x	1.1x
SIGIRIYA VILLAGE HOTELS PLC	SIGV.N0000	59.20	3QFY17	11	13	-11%	9	24%	14	27	-46%	4.86	62.71	8%	12.2x	0.9x
DOLPHIN HOTELS PLC	STAF.N0000	34.00	3QFY17	36	35	3%	30	23%	78	95	-18%	6.03	58.80	10%	5.6x	0.6x
TAL LANKA HOTELS PLC	TAJ.N0000	20.00	3QFY17	13	36	-63%	71	-81%	105	-89	218%	0.55	11.35	5%	36.5x	1.8x
TANGERINE BEACH HOTELS PLC	TANG.N0000	54.00	3QFY17	47	33	43%	-13	470%	16	30	-46%	4.66	150.78	3%	11.6x	0.4x
TRANS ASIA HOTELS PLC	TRAN.N0000	76.00	3QFY17	202	82	147%	168	21%	461	12	3797%	3.85	29.83	13%	19.7x	2.5x
Consumer Services Sector Earnings				1,863	1,758	6%	2,114	-12%	Sector Multiples						36.7x	1.9x
Automobiles & Components																
KELANI TYRES PLC	TYRE.N0000	52.20	3QFY17	91	269	-66%	180	-50%	523	617	-15%	31.91	99.43	32%	1.6x	0.5x
Automobiles & Components Sector Earnings				91	269	-66%	180	-50%	Sector Multiples						3.3x	1.0x
Food, Beverage & Tobacco																
AITKEN SPENCE PLANTATION MANagements PLC	ASPM.N0000	45.50	3QFY17	89	54	66%	74	21%	197	74	165%	12.17	113.29	11%	3.7x	0.4x
BALANGODA PLANTATIONS PLC	BALA.N0000	12.90	4Q2016	-58	-149	61%	-51	-14%	-177	-343	48%	-7.48	89.26	-8%	N/A	0.1x
BAIRAHA FARMS PLC	BFL.N0000	157.20	3QFY17	237	166	43%	260	-9%	616	453	36%	46.27	196.54	24%	3.4x	0.8x
BROWNS INVESTMENTS PLC	BIL.N0000	1.30	3QFY17	-404	-61	-559%	-345	-17%	-1,083	-479	-126%	-0.42	3.51	-12%	N/A	0.4x
BOGAWANTALAWA TEA ESTATES PLC	BOPL.N0000	8.40	3QFY17	-4	16	-127%	-32	87%	14	77	-81%	-0.75	14.50	-5%	N/A	0.6x
CEYLON BEVERAGE HOLDINGS PLC	BREW.N0000	600.00	3QFY17	315	224	41%	-287	210%	-366	883	-141%	-13.55	228.72	-6%	N/A	2.6x
THE BUKIT DARAH PLC	BUKI.N0000	253.80	3QFY17	2,886	474	509%	88	3187%	2,457	-31	8156%	37.34	234.94	16%	6.8x	1.1x
CARSONS CUMBERBATCH PLC	CARS.N0000	161.00	3QFY17	2,729	572	377%	28	9788%	2,089	736	184%	20.10	175.92	11%	8.0x	0.9x
CEYLON COLD STORES PLC	CCS.N0000	811.00	3QFY17	824	652	26%	1,050	-22%	2,729	1,908	43%	38.89	142.43	27%	20.9x	5.7x
CEYLON TOBACCO COMPANY PLC	CTC.N0000	865.00	4Q2016	1,981	1,834	8%	4,472	-56%	12,559	10,634	18%	67.05	18.60	360%	12.9x	46.5x
CEYLON TEA SERVICES PLC	CTEA.N0000	599.90	3QFY17	24	702	-97%	307	-92%	520	1,310	-60%	40.40	490.22	8%	14.8x	1.2x
DISTILLERIES COMPANY OF SRI LANKA PLC	DIST.N0000	237.10	3QFY17	-74,067	1,178	-6388%	2,187	-3487%	-70,837	4,251	-1766%	-228.66	-61.79	N/A	N/A	-3.8x
ELPITIYA PLANTATIONS PLC	ELPL.N0000	18.70	3QFY17	115	71	63%	98	18%	254	113	124%	4.63	49.45	9%	4.0x	0.4x

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				2H2016	2H2015	YoY%	1H2016	HoH%	YTD 2016	YTD 2015	YoY%					
BROWNS CAPITAL PLC	FLCH.N0000	0.90	3QFY17	72	1	5397%	-71	201%	21	-81	125%	-0.08	3.79	-2%	N/A	0.2x
THE GOOD HOPE PLC	GOOD.N0000	1,550.00	3QFY17	4,094	8	52245%	15	26465%	4,123	71	5717%	1061.89	2,845.39	37%	1.5x	0.5x
CEYLON GRAIN ELEVATORS PLC	GRAN.N0000	66.20	4Q2016	369	388	-5%	298	24%	1,287	943	36%	22.49	83.66	27%	2.9x	0.8x
HAPUGASTENNE PLANTATIONS PLC	HAPU.N0000	16.60	3QFY17	-117	-55	-113%	-23	-420%	-236	-342	31%	-5.09	35.00	-15%	N/A	0.5x
HARISCHANDRA MILLS PLC	HARI.N0000	2,799.90	3QFY17	31	24	28%	45	-31%	94	123	-24%	113.76	1,243.39	9%	24.6x	2.3x
HORANA PLANTATIONS PLC	HOPL.N0000	16.90	3QFY17	26	-23	212%	-84	131%	-123	-111	-11%	-3.61	50.18	-7%	N/A	0.3x
HVA FOODS PLC	HVA.N0000	4.00	3QFY17	-10	-11	11%	-2	-559%	-17	-15	-17%	-0.20	7.19	-3%	N/A	0.6x
THE INDO MALAY PLC	INDO.N0000	1,429.60	3QFY17	1,859	9	21649%	12	15649%	1,876	38	4857%	390.09	1,770.59	22%	3.7x	0.8x
KAHAWATTE PLANTATIONS PLC	KAHA.N0000	36.90	3QFY17	-94	-71	-32%	-36	-158%	-157	-192	18%	-1.96	11.30	-17%	N/A	3.3x
KEELLS FOOD PRODUCTS PLC	KFP.N0000	142.10	3QFY17	77	98	-21%	89	-14%	227	264	-14%	11.67	64.95	18%	12.2x	2.2x
KEGALLE PLANTATIONS PLC	KGAL.N0000	53.90	3QFY17	75	27	174%	76	-2%	149	104	43%	7.20	114.59	6%	7.5x	0.5x
KOTAGALA PLANTATIONS PLC	KOTA.N0000	10.10	3QFY17	-11	-74	85%	-96	88%	-121	-375	68%	-11.38	38.62	-29%	N/A	0.3x
KELANI VALLEY PLANTATIONS PLC	KVAL.N0000	76.00	3QFY17	-40	-43	9%	-168	76%	-296	-161	-84%	-4.80	68.61	-7%	N/A	1.1x
KOTMALE HOLDINGS PLC	LAMB.N0000	101.00	3QFY17	69	48	44%	61	14%	183	147	25%	7.63	44.03	17%	13.2x	2.3x
LANKEM DEVELOPMENTS PLC	LDEV.N0000	2.40	3QFY17	20	-25	179%	-63	132%	-45	-87	48%	-1.12	7.67	-15%	N/A	0.3x
THE LION BREWERY CEYLON PLC	LION.N0000	460.00	3QFY17	320	453	-29%	-477	167%	-634	1,727	-137%	-3.42	113.90	-3%	N/A	4.0x
LUCKY LANKA MILK PROCESSING COMPANY LIMITED	LLMP.N0000	1.80	3QFY17	-12	-18	32%	-20	39%	-44	-20	-122%	-0.23	2.66	-8%	N/A	0.7x
LANKA MILK FOODS (CWE) PLC	LMF.N0000	117.00	3QFY17	-12	3	-491%	281	-104%	324	121	168%	7.25	289.97	3%	16.1x	0.4x
MADULSIMA PLANTATIONS PLC	MADU.N0000	5.10	4Q2016	52	-41	227%	-91	157%	-22	-165	87%	-0.13	15.57	-1%	N/A	0.3x
MALWATTE VALLEY PLANTATIONS PLC	MAL.N0000	3.00	4Q2016	84	-90	193%	84	0%	6	-238	102%	0.40	11.57	3%	7.5x	0.3x
MASKELIYA PLANTATIONS PLC	MASK.N0000	7.00	3QFY17	1	-81	102%	-118	101%	-176	-335	47%	-5.74	13.79	-42%	N/A	0.5x
MELSTACORP LIMITED	MELS.N0000	60.10	3QFY17	1,667	1,784	-7%	N/A	N/A	5,777	4,989	16%	1.43	58.47	2%	42.0x	1.0x
METROPOLITAN RESOURCE HOLDINGS PLC	MPRH.N0000	28.10	3QFY17	0	20	-99%	-23	101%	20	83	-76%	-2.28	50.62	-5%	N/A	0.6x
NAMUNUKULA PLANTATIONS PLC	NAMU.N0000	75.30	3QFY17	90	33	170%	191	-53%	329	99	231%	12.60	111.01	11%	6.0x	0.7x
NESTLE LANKA PLC	NEST.N0000	2,000.00	4Q2016	860	641	34%	1,073	-20%	4,399	4,124	7%	81.87	102.05	80%	24.4x	19.6x
RENUKA AGRI FOODS PLC	RAL.N0000	2.70	3QFY17	76	65	16%	107	-29%	258	210	23%	0.44	4.76	9%	6.1x	0.6x
RENUKA FOODS PLC	COCO.N0000	18.10	3QFY17	94	70	35%	130	-28%	302	262	15%	2.44	30.94	8%	7.4x	0.6x
RIGAM WAYAMBA SALTERNES PLC	RWSL.N0000	2.00	3QFY17	36	3	1030%	38	-4%	98	20	386%	0.44	3.40	13%	4.5x	0.6x
SELINSING PLC	SELI.N0000	1,449.90	3QFY17	-105	14	-826%	35	-396%	-52	73	-171%	-6.08	1,200.50	-1%	N/A	1.2x
SHALIMAR (MALAY) PLC	SHAL.N0000	1,726.60	3QFY17	2,247	11	20060%	12	19372%	2,267	55	4027%	421.92	1,606.06	26%	4.1x	1.1x
CONVENIENCE FOODS (LANKA) PLC	SOY.N0000	329.80	3QFY17	37	38	-2%	22	71%	67	88	-24%	27.22	260.86	10%	12.1x	1.3x
SUNSHINE HOLDINGS PLC	SUN.N0000	46.80	3QFY17	403	390	3%	227	78%	1,338	1,048	28%	6.76	45.04	15%	6.9x	1.0x
THREE ACRE FARMS PLC	TAFL.N0000	123.60	4Q2016	224	203	10%	181	24%	758	551	38%	32.20	99.54	32%	3.8x	1.2x
TALAWAKELLE TEA ESTATES PLC	TPL.N0000	31.70	3QFY17	78	44	77%	-85	191%	-44	52	-186%	0.96	68.81	1%	32.9x	0.5x
TEA SMALLHOLDER FACTORIES PLC	TSML.N0000	22.00	3QFY17	26	-1	5060%	7	283%	40	-14	393%	1.49	31.19	5%	14.7x	0.7x
UDAPUSSELLAWA PLANTATIONS PLC	UDPL.N0000	18.30	3QFY17	-72	-45	-58%	-68	-6%	-180	-142	-27%	-9.28	25.36	-37%	N/A	0.7x
WATAWALA PLANTATIONS PLC	WATA.N0000	23.50	3QFY17	466	177	163%	309	51%	1,014	439	131%	4.62	23.08	20%	5.1x	1.0x
Food, Beverage & Tobacco Sector Earnings				-52,353	9,705	-639%	9,717	-639%	Sector Multiples						N/A	2.4x
Food & Staples Retailing																
CARGILLS (CEYLON) PLC	CARG.N0000	181.00	3QFY17	637	463	38%	531	20%	1,936	1,211	60%	10.58	68.40	15%	17.1x	2.6x
CEYLON & FOREIGN TRADES PLC	CFT.N0000	4.60	3QFY17	5	4	45%	1	420%	4	5	-16%	0.80	12.33	6%	5.7x	0.4x
C T HOLDINGS PLC	CTHR.N0000	135.00	3QFY17	475	488	-3%	435	9%	1,447	1,077	34%	10.93	107.07	10%	12.4x	1.3x
TESS AGRO PLC	TESS.N0000	1.00	3QFY17	-12	-4	-177%	-6	-111%	-21	-3	-667%	-0.10	0.74	-13%	N/A	1.3x
Food & Staples Retailing Sector Earnings				1,105	950	16%	961	15%	Sector Multiples						14.9x	1.8x

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'mn					Cum. Earnings LKR 'mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				3QFY17	3QFY16	YoY%	2QFY17	QoQ%	YTD FY17	YTD FY16	YoY%			ROE	PER (x)	PBV (x)
				4Q2016	4Q2015	YoY%	3Q2016	QoQ%	YTD 2016	YTD 2015	YoY%					
Household & Personal Products																
SWADESHI INDUSTRIAL WORKS PLC	SWAD.N0000	13,500.00	3QFY17	-37	4	-917%	-10	-263%	-71	12	-695%	628.00	5,573.71	11%	21.5x	2.4x
Household & Personal Products Sector Earnings				-37	4	-917%	-10	-263%	Sector Multiples					21.5x	2.4x	
Energy																
LAUGFS GAS PLC	LGL.N0000	29.50	3QFY17	-186	266	-170%	269	-169%	110	1,146	-90%	0.53	21.20	3%	55.4x	1.4x
LANKA IOC PLC	LIOC.N0000	28.00	3QFY17	257	882	-71%	1,462	-82%	3,717	680	447%	9.91	40.26	25%	2.8x	0.7x
Energy Sector Earnings				72	1,148	-94%	1,731	-96%	Sector Multiples					4.8x	0.9x	
Diversified Financials																
ASIA ASSET FINANCE LIMITED	AAF.N0000	1.20	3QFY17	79	44	81%	57	39%	192	121	59%	0.29	1.97	15%	4.1x	0.6x
ASIA CAPITAL PLC	ACAP.N0000	6.10	3QFY17	-287	37	-867%	-137	-109%	-539	-194	-178%	-3.40	13.56	-25%	N/A	0.4x
ABANS FINANCE PLC	AFSL.N0000	23.00	3QFY17	42	7	476%	42	-1%	119	74	59%	2.43	21.50	11%	9.5x	1.1x
ADAM INVESTMENTS LIMITED	AINV.N0000	0.50	3QFY17	12	-2	870%	7	67%	13	-1	1969%	0.02	1.28	2%	23.4x	0.4x
ALLIANCE FINANCE COMPANY PLC	ALLI.N0000	54.20	3QFY17	107	98	9%	186	-43%	419	311	35%	15.73	95.27	17%	3.4x	0.6x
AMW CAPITAL LEASING PLC	AMCL.N0000	22.40	4Q2016	77	23	232%	86	-10%	343	231	49%	17.17	82.75	21%	1.3x	0.3x
ASSOCIATED MOTOR FINANCE COMPANY PLC	AMF.N0000	459.90	3QFY17	61	150	-59%	83	-27%	229	373	-38%	49.03	281.44	17%	9.4x	1.6x
ARPICO FINANCE COMPANY PLC	ARPI.N0000	165.30	3QFY17	57	111	-48%	81	-29%	201	289	-31%	28.01	184.34	15%	5.9x	0.9x
ASIA SIYAKA COMMODITIES LIMITED	ASIY.N0000	1.90	3QFY17	7	15	-54%	-1	1297%	14	56	-75%	0.12	2.61	5%	15.4x	0.7x
ORIENT FINANCE PLC	BFN.N0000	9.50	3QFY17	50	113	-56%	57	-13%	180	463	-61%	1.97	16.40	12%	4.8x	0.6x
BIMPUTH LANKA INVESTMENTS PLC	BLI.N0000	50.00	3QFY17	101	202	-50%	141	-29%	421	514	-18%	4.75	15.31	31%	10.5x	3.3x
COLOMBO TRUST FINANCE PLC	CALF.N0000	10.10	3QFY17	3	-6	150%	2	89%	8	-2	447%	0.16	9.68	2%	63.5x	1.0x
CITIZENS DEVELOPMENT BUSINESS FINANCE PLC	CDB.N0000	59.20	3QFY17	181	272	-33%	229	-21%	628	694	-9%	17.55	101.23	17%	3.4x	0.6x
COLOMBO FORT INVESTMENTS PLC	CFI.N0000	65.00	3QFY17	-6	-11	49%	-1	-411%	24	-7	468%	-3.09	173.13	-2%	N/A	0.4x
CENTRAL FINANCE COMPANY PLC	CFIN.N0000	86.50	3QFY17	1,225	1,148	7%	1,275	-4%	3,711	3,229	15%	20.65	140.83	15%	4.2x	0.6x
CHILAW FINANCE LIMITED	CFL.N0000	21.20	3QFY17	12	6	102%	16	-24%	40	23	75%	1.73	18.20	10%	12.2x	1.2x
FIRST CAPITAL HOLDINGS PLC	CFVF.N0000	19.40	3QFY17	-268	122	-320%	287	-194%	117	131	-11%	0.35	21.92	2%	56.2x	0.9x
CEYLON INVESTMENT PLC	CINV.N0000	40.10	3QFY17	-42	52	-180%	162	-126%	215	440	-51%	0.62	90.93	1%	64.5x	0.4x
COLOMBO INVESTMENT TRUST PLC	CIT.N0000	80.00	3QFY17	-30	-31	4%	1	-2775%	-3	16	-119%	-5.28	182.38	-3%	N/A	0.4x
COMMERCIAL LEASING & FINANCE	CLC.N0000	2.70	3QFY17	489	521	-6%	392	25%	1,416	1,431	-1%	0.27	2.08	13%	10.0x	1.3x
COMMERCIAL CREDIT PLC	COCR.N0000	39.90	3QFY17	945	586	61%	693	36%	2,315	1,706	36%	9.21	31.51	29%	4.3x	1.3x
SOFTLOGIC FINANCE PLC	CRL.N0000	31.10	3QFY17	91	102	-11%	95	-4%	277	227	22%	7.19	46.37	16%	4.3x	0.7x
DUNAMIS CAPITAL PLC	CSEC.N0000	20.00	3QFY17	-453	-61	-640%	221	-305%	-253	-129	-96%	-4.23	4.29	-99%	N/A	4.7x
NATION LANKA FINANCE PLC	CSF.N0000	0.90	3QFY17	9	40	-78%	58	-85%	121	99	22%	0.24	0.75	33%	3.7x	1.2x
SUMMIT FINANCE PLC	GSF.N0000	25.30	3QFY17	4	4	4%	1	201%	8	24	-67%	0.85	14.54	6%	29.8x	1.7x
CEYLON GUARDIAN INVESTMENT TRUST PLC	GUAR.N0000	90.50	3QFY17	-47	75	-162%	228	-120%	277	712	-61%	0.94	191.60	0%	96.6x	0.5x
LB FINANCE PLC	LFIN.N0000	118.50	3QFY17	1,024	939	9%	948	8%	2,884	2,504	15%	29.58	88.93	33%	4.0x	1.3x
LANKA ORIX FINANCE PLC	LOFC.N0000	2.10	3QFY17	344	368	-7%	391	-12%	1,058	1,141	-7%	0.48	3.67	13%	4.4x	0.6x
LANKA ORIX LEASING COMPANY PLC	LOLC.N0000	60.00	3QFY17	2,794	2,214	26%	2,401	16%	7,532	6,224	21%	20.68	93.62	22%	2.9x	0.6x
LANKA VENTURES PLC	LVEN.N0000	41.50	3QFY17	6	9	-39%	122	-95%	306	169	81%	6.51	35.23	18%	6.4x	1.2x
MERCHANT BANK OF SRI LANKA PLC	MBSL.N0000	11.10	4Q2016	8	22	-65%	111	-93%	205	-1	29008%	1.22	18.91	6%	9.1x	0.6x
MERCANTILE INVESTMENTS AND FINANCE PLC	MERC.N0000	2,580.30	3QFY17	91	198	-54%	154	-41%	364	477	-24%	130.37	2,710.88	5%	19.8x	1.0x
MULTI FINANCE PLC	MFL.N0000	11.20	3QFY17	-9	-1	-913%	-4	-134%	-19	1	-3557%	-0.46	4.63	-10%	N/A	2.4x
BRAC LANKA FINANCE PLC	NIFL.N0000	9.30	3QFY17	28	140	-80%	116	-76%	196	286	-32%	3.16	10.40	30%	2.9x	0.9x
PEOPLE'S LEASING COMPANY PLC	PLC.N0000	15.30	3QFY17	1,005	1,210	-17%	1,119	-10%	3,199	3,559	-10%	2.75	15.72	18%	5.6x	1.0x

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				3QFY17	3QFY16	YoY%	2QFY17	QoQ%	YTD FY17	YTD FY16	YoY%			ROE	PER (x)	PBV (x)
				4Q2016	4Q2015	YoY%	3Q2016	QoQ%	YTD 2016	YTD 2015	YoY%					
				2H2016	2H2015	YoY%	1H2016	HoH%	YTD 2016	YTD 2015	YoY%					
PEOPLE'S MERCHANT PLC	PMB.N0000	11.20	3QFY17	-37	-10	-274%	-27	-38%	-85	-65	-32%	-1.60	7.00	-23%	N/A	1.6x
SOFTLOGIC CAPITAL LIMITED	SCAP.N0000	5.00	3QFY17	34	398	-91%	216	-84%	460	504	-9%	0.88	5.50	16%	5.7x	0.9x
SMB LEASING PLC	SEMB.N0000	0.40	3QFY17	26	14	81%	43	-39%	102	59	73%	0.06	0.65	9%	7.1x	0.6x
SENKADAGALA FINANCE PLC	SFCL.N0000	90.00	3QFY17	185	138	34%	226	-18%	575	446	29%	11.72	51.68	23%	7.7x	1.7x
SINGER FINANCE (LANKA) PLC	SFIN.N0000	17.30	3QFY17	110	103	7%	89	23%	291	315	-8%	2.52	15.97	16%	6.9x	1.1x
SINHAPUTHRA FINANCE PLC	SFL.N0000	10.50	3QFY17	7	32	-79%	31	-79%	40	87	-54%	0.85	17.52	5%	12.3x	0.6x
SWARNAMAHAL FINANCIAL SERVICES PLC	SFS.N0000	0.70	3QFY17	28	12	129%	-25	216%	2	2	-7%	0.03	-2.10	N/A	24.5x	-0.3x
TAPROBANE HOLDINGS	TAP.N0000	3.20	3QFY17	-25	-1,380	98%	84	-130%	122	-1,599	108%	-0.35	3.70	-9%	N/A	0.9x
THE FINANCE COMPANY PLC	TFC.N0000	4.90	3QFY17	-484	-354	-36%	-381	-27%	-1,199	1,174	-202%	-16.29	-89.90	N/A	N/A	-0.1x
TRADE FINANCE & INVESTMENTS PLC	TFIL.N0000	33.60	3QFY17	78	75	4%	81	-4%	225	207	9%	5.34	21.22	25%	6.3x	1.6x
VALLIBEL FINANCE PLC	VFIN.N0000	57.50	3QFY17	183	139	32%	193	-5%	506	349	45%	16.14	56.20	29%	3.6x	1.0x
GUARDIAN CAPITAL PARTNERS PLC	WAPO.N0000	27.00	3QFY17	12	11	7%	8	45%	27	16	68%	1.27	27.42	5%	21.2x	1.0x
Diversified Financials Sector Earnings				7,827	7,894	-1%	10,160	-23%	Sector Multiples					6.1x	0.9x	
Banks																
AMANA BANK PLC	ABL.N0000	3.50	4Q2016	-61	37	-263%	101	-160%	41	159	-74%	0.08	4.63	2%	45.2x	0.8x
COMMERCIAL BANK OF CEYLON PLC	COMB.N0000	130.00	4Q2016	4,307	3,424	26%	3,689	17%	14,510	11,855	22%	16.27	88.57	18%	8.0x	1.5x
DFCC BANK	DFCC.N0000	111.00	4Q2016	759	435	74%	954	-20%	3,415	1,592	114%	12.88	176.73	7%	8.6x	0.6x
THE HOUSING DEVELOPMENT FINANCE CORPORATION BAI	HDFC.N0000	35.30	4Q2016	128	75	70%	98	30%	397	493	-19%	6.14	57.99	11%	5.7x	0.6x
HATTON NATIONAL BANK PLC	HNB.N0000	230.00	4Q2016	4,078	3,572	14%	4,013	2%	14,756	10,554	40%	35.59	220.16	16%	6.5x	1.0x
NATIONAL DEVELOPMENT BANK PLC	NDB.N0000	127.10	4Q2016	726	1,254	-42%	882	-18%	2,691	3,542	-24%	15.69	174.57	9%	8.1x	0.7x
NATIONS TRUST BANK PLC	NTB.N0000	73.60	4Q2016	831	675	23%	760	9%	2,869	2,614	10%	12.44	75.11	17%	5.9x	1.0x
PAN ASIA BANKING CORPORATION PLC	PABC.N0000	15.10	4Q2016	346	290	19%	302	15%	1,252	1,041	20%	2.83	15.53	18%	5.3x	1.0x
SAMPATH BANK PLC	SAMP.N0000	258.00	4Q2016	2,556	1,535	67%	2,593	-1%	9,496	6,623	43%	51.00	267.16	19%	5.1x	1.0x
SANASA DEVELOPMENT BANK PLC	SDB.N0000	97.10	4Q2016	158	141	12%	49	221%	404	721	-44%	9.48	131.16	7%	10.2x	0.7x
SEYLAN BANK PLC	SEYB.N0000	85.20	4Q2016	1,195	1,139	5%	1,082	10%	4,013	3,855	4%	11.63	84.13	14%	7.3x	1.0x
UNION BANK OF COLOMBO PLC	UBC.N0000	13.50	4Q2016	136	78	75%	133	2%	504	223	126%	0.46	15.22	3%	29.2x	0.9x
Banks Sector Earnings				15,159	12,655	20%	14,656	3%	Sector Multiples					7.0x	1.0x	
Insurance																
SOFTLOGIC LIFE INSURANCE PLC	AAIC.N0000	19.80	4Q2016	-32	624	-105%	234	-114%	877	993	-12%	1.73	5.23	33%	11.5x	3.8x
ARPICO INSURANCE LIMITED	AINS.N0000	13.50	4Q2016	74	9	700%	12	515%	108	26	319%	1.63	11.40	14%	8.3x	1.2x
AMANA TAKAFUL PLC	ATL.N0000	0.60	4Q2016	-11	-134	92%	-58	81%	-133	-301	56%	-0.08	0.77	-10%	N/A	0.8x
AMANA TAKAFUL LIFE PLC	ATLL.N0000	1.20	4Q2016	22	12	77%	2	969%	36	18	98%	0.05	1.05	5%	25.1x	1.1x
CEYLINCO INSURANCE PLC	CINS.N0000	1,455.60	4Q2016	2,303	1,664	38%	851	171%	4,524	3,495	29%	171.28	1,020.12	17%	8.5x	1.4x
A I A INSURANCE LANKA PLC	CTCE.N0000	300.30	4Q2016	511	303	68%	79	545%	629	417	51%	23.07	174.50	13%	13.0x	1.7x
HNB ASSURANCE PLC	HASU.N0000	62.10	4Q2016	530	249	113%	65	714%	647	197	228%	12.71	53.94	24%	4.9x	1.2x
JANASHAKTHI INSURANCE COMPANY PLC	JINS.N0000	15.30	4Q2016	1,146	662	73%	159	620%	1,935	951	104%	3.55	17.12	21%	4.3x	0.9x
PEOPLE'S INSURANCE PLC	PINS.N0000	18.50	4Q2016	205	148	39%	172	20%	658	464	42%	3.29	13.14	25%	5.6x	1.4x
UNION ASSURANCE PLC	UAL.N0000	150.00	4Q2016	1,123	841	34%	71	1486%	1,313	2,347	-44%	22.27	65.61	34%	6.7x	2.3x
Insurance Sector Earnings				5,870	4,377	34%	1,586	270%	Sector Multiples					7.4x	1.4x	
Health Care Equipment & Services																
ASIRI SURGICAL HOSPITAL PLC	AMSL.N0000	9.70	3QFY17	87	131	-34%	64	36%	192	315	-39%	0.55	6.88	8%	17.6x	1.4x
ASIRI HOSPITAL HOLDINGS PLC	ASIR.N0000	24.90	3QFY17	252	641	-61%	266	-5%	808	1,199	-33%	0.98	5.45	18%	25.3x	4.6x

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				3QFY17	3QFY16	YoY%	2QFY17	QoQ%	YTD FY17	YTD FY16	YoY%			ROE	PER (x)	PBV (x)
				4Q2016	4Q2015	YoY%	3Q2016	QoQ%	YTD 2016	YTD 2015	YoY%					
				2H2016	2H2015	YoY%	1H2016	HoH%	YTD 2016	YTD 2015	YoY%					
CEYLON HOSPITALS PLC (DURDANS)	CHL.N0000	85.20	3QFY17	49	106	-54%	95	-49%	230	316	-27%	10.02	94.32	11%	8.5x	0.9x
E-CHANNELLING PLC	ECL.N0000	5.60	3QFY17	-2	25	-107%	13	-114%	27	66	-59%	0.31	1.68	18%	18.1x	3.3x
THE LANKA HOSPITAL CORPORATION PLC	LHCL.N0000	59.00	4Q2016	347	231	50%	217	60%	972	860	13%	4.35	26.12	17%	13.6x	2.3x
MULLER AND PHIPPS (CEYLON) PLC	MULL.N0000	1.00	3QFY17	9	9	4%	26	-66%	38	22	74%	0.17	0.85	20%	5.8x	1.2x
NAWALOKA HOSPITALS PLC	NHL.N0000	4.60	3QFY17	72	95	-24%	73	-1%	169	219	-23%	0.13	2.87	4%	36.3x	1.6x
SINGHE HOSPITALS PLC	SINH.N0000	1.60	3QFY17	-18	-16	-16%	-13	-42%	-48	-33	-46%	-0.20	1.19	-17%	N/A	1.3x
Health Care Equipment & Services Sector Earnings				796	1,222	-35%	741	7%	Sector Multiples					19.8x	2.4x	
Pharmaceuticals, Biotechnology & Life Sciences																
J.L. MORISON SONS & JONES (CEYLON) PLC	MORI.N0000	360.00	3QFY17	126	101	24%	110	14%	339	281	21%	54.16	389.10	14%	6.6x	0.9x
Pharmaceuticals, Biotechnology & Life Sciences Sector Earnings				126	101	24%	110	14%	Sector Multiples					6.6x	0.9x	
Capital Goods																
ACL CABLES PLC	ACL.N0000	54.50	3QFY17	284	257	10%	374	-24%	964	795	21%	10.38	77.06	13%	5.3x	0.7x
ACCESS ENGINEERING	AEL.N0000	23.70	3QFY17	630	545	16%	719	-12%	1,873	1,829	2%	2.52	18.34	14%	9.4x	1.3x
ALUFAB PLC	ALUF.N0000	25.90	3QFY17	-18	7	-366%	-22	15%	-44	26	-272%	-2.61	21.90	-12%	N/A	1.2x
LANKA ASHOK LEYLAND PLC	ASHO.N0000	1,062.00	3QFY17	69	100	-31%	69	-1%	166	167	-1%	56.78	793.58	7%	18.7x	1.3x
BROWN & COMPANY PLC	BRWN.N0000	70.00	3QFY17	-180	-69	-161%	-91	-99%	-459	52	-975%	-10.11	219.71	-5%	N/A	0.3x
LANKA CERAMIC PLC	CERA.N0000	122.00	3QFY17	298	390	-24%	250	19%	640	723	-11%	32.39	204.96	16%	3.8x	0.6x
THE COLOMBO FORT LAND & BUILDING COMPANY PLC	CFLB.N0000	18.00	3QFY17	-138	125	-210%	-162	15%	-587	-188	-213%	-4.14	38.77	-11%	N/A	0.5x
CENTRAL INDUSTRIES PLC	CIND.N0000	44.60	3QFY17	40	45	-10%	56	-29%	132	142	-7%	8.60	67.28	13%	5.2x	0.7x
COLOMBO DOCKYARD PLC	DOCK.N0000	72.30	4Q2016	-76	-1,091	93%	-189	60%	-287	-590	51%	-3.99	137.89	-3%	N/A	0.5x
E B CREASY & COMPANY PLC	EBCR.N0000	1,447.90	3QFY17	-8	127	-106%	-17	51%	-149	173	-186%	-45.91	1,099.78	-4%	N/A	1.3x
EXPOLANKA HOLDINGS PLC	EXPO.N0000	6.00	3QFY17	274	345	-20%	243	13%	699	964	-27%	0.43	6.24	7%	13.8x	1.0x
HAYLEYS PLC	HAYL.N0000	262.70	3QFY17	531	534	-1%	575	-8%	1,462	1,686	-13%	37.06	497.46	7%	7.1x	0.5x
HEMAS HOLDINGS PLC	HHL.N0000	109.50	3QFY17	864	859	1%	847	2%	2,407	1,909	26%	5.50	41.51	13%	19.9x	2.6x
SERENDIB ENGINEERING GROUP PLC	IDL.N0000	6.30	3QFY17	0	-15	101%	0	-78%	-1	-29	98%	-0.32	5.65	-6%	N/A	1.1x
JOHN KEELLS HOLDINGS PLC	JKH.N0000	134.90	3QFY17	5,149	3,895	32%	3,769	37%	11,289	9,548	18%	11.40	120.91	9%	11.8x	1.1x
MTD WALKERS PLC	KAPI.N0000	34.30	3QFY17	12	-56	122%	162	-92%	-51	-266	81%	-1.89	45.75	-4%	N/A	0.7x
KELANI CABLES PLC	KCAB.N0000	115.00	3QFY17	89	109	-18%	101	-12%	276	322	-14%	17.69	154.81	11%	6.5x	0.7x
LANKEM CEYLON PLC	LCEY.N0000	45.00	3QFY17	-152	98	-255%	-287	47%	-682	-286	-139%	-34.98	79.38	-44%	N/A	0.6x
LAXAPANA BATTERIES PLC	LITE.N0000	9.50	3QFY17	7	5	25%	8	-17%	25	23	9%	1.20	5.10	23%	7.9x	1.9x
LANKA WALLTILES PLC	LWL.N0000	94.20	3QFY17	462	608	-24%	374	23%	959	1,094	-12%	23.76	174.15	14%	4.0x	0.5x
MACKWOODS ENERGY	MEL.N0000	2.40	3QFY17	1	-13	105%	1	-5%	-5	-27	83%	-0.11	7.12	-1%	N/A	0.3x
OFFICE EQUIPMENT PLC	OFEQ.N0000	50.00	3QFY17	-2	2	-202%	3	-182%	1	2	-18%	2.03	51.86	4%	24.7x	1.0x
ADAM CAPITAL PLC	PCHH.N0000	1.00	3QFY17	24	1	1743%	4	557%	32	-24	229%	0.24	2.43	10%	4.2x	0.4x
ROYAL CERAMICS LANKA PLC	RCL.N0000	119.00	3QFY17	980	903	9%	736	33%	2,341	2,135	10%	28.35	149.97	19%	4.2x	0.8x
RENUKA HOLDINGS PLC	RHL.N0000	21.00	3QFY17	135	18	659%	531	-75%	728	213	242%	9.69	53.87	18%	2.2x	0.4x
RICHARD PIERIS AND COMPANY PLC	RICH.N0000	8.40	3QFY17	846	713	19%	852	-1%	2,280	1,794	27%	1.29	6.47	20%	6.5x	1.3x
SOFTLOGIC HOLDINGS PLC	SHL.N0000	11.70	3QFY17	151	226	-33%	94	62%	347	426	-18%	0.62	11.80	5%	18.9x	1.0x
SIERRA CABLES PLC	SIRA.N0000	3.00	3QFY17	81	63	28%	115	-29%	265	219	21%	0.55	3.36	16%	5.4x	0.9x
AITKEN SPENCE PLC	SPEN.N0000	58.50	3QFY17	870	637	36%	540	61%	1,660	1,419	17%	5.59	94.03	6%	10.5x	0.6x
LANKA FLOORTILES PLC	TILE.N0000	102.00	3QFY17	404	533	-24%	302	34%	877	1,005	-13%	19.82	123.01	16%	5.1x	0.8x
VALLIBEL ONE PLC	VONE.N0000	17.00	3QFY17	1,027	1,201	-14%	-3,002	134%	-876	2,928	-130%	0.39	35.15	1%	43.5x	0.5x
Capital Goods Sector Earnings				12,655	11,104	14%	6,957	82%	Sector Multiples					11.8x	1.0x	

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'mn					Cum. Earnings LKR 'mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				3QFY17	3QFY16	YoY%	2QFY17	QoQ%	YTD FY17	YTD FY16	YoY%			ROE	PER (x)	PBV (x)
				4Q2016	4Q2015	YoY%	3Q2016	QoQ%	YTD 2016	YTD 2015	YoY%					
			2H2016	2H2015	YoY%	1H2016	HoH%	YTD 2016	YTD 2015	YoY%						
Commercial & Professional Services																
PRINTCARE PLC	CARE.N0000	27.00	3QFY17	62	125	-50%	31	103%	116	277	-58%	1.78	32.87	5%	15.2x	0.8x
CEYLON PRINTERS PLC	CPRT.N0000	50.00	3QFY17	1	-3	123%	-3	120%	-12	-1	-1035%	-32.22	41.08	-78%	N/A	1.2x
GESTETNER OF CEYLON PLC	GEST.N0000	118.80	3QFY17	4	8	-46%	26	-84%	33	26	27%	15.00	89.30	17%	7.9x	1.3x
KALAMAZOO SYSTEMS PLC	KZOO.N0000	804.80	3QFY17	-3	-1	-165%	-3	-20%	-8	-6	-37%	-215.86	203.76	-106%	N/A	3.9x
LAKE HOUSE PRINTERS AND PUBLISHERS PLC	LPRT.N0000	133.00	3QFY17	7	4	59%	5	40%	18	14	26%	5.87	112.46	5%	22.7x	1.2x
PARAGON CEYLON PLC	PARA.N0000	68.00	3QFY17	-196	-160	-23%	0	-60802%	-717	-237	-203%	-198.15	4,047.60	-5%	N/A	0.0x
Commercial & Professional Services Sector Earnings				-126	-27	-366%	55	-327%	Sector Multiples					N/A	0.9x	
Transportation																
MERCANTILE SHIPPING COMPANY PLC	MSL.N0000	70.10	3QFY17	-114	-24	-383%	31	-469%	-192	92	-309%	-57.86	-480.42	N/A	N/A	-0.1x
Transportation Sector Earnings				-114	-24	-383%	31	-469%	Sector Multiples					N/A	N/A	
Materials																
ACME PRINTING & PACKAGING PLC	ACME.N0000	4.50	3QFY17	4	-5	172%	4	-10%	-7	-25	71%	-0.31	14.53	-2%	N/A	0.3x
AGSTAR FERTILIZERS LIMITED	AGST.N0000	4.20	3QFY17	0	15	-103%	-15	97%	56	85	-34%	-0.25	7.70	-3%	N/A	0.5x
ALUMEX PLC	ALUM.N0000	18.80	3QFY17	191	182	5%	196	-3%	491	379	30%	2.34	7.53	31%	8.0x	2.5x
ACL PLASTICS PLC	APLA.N0000	183.90	3QFY17	35	43	-19%	61	-42%	168	110	53%	53.45	269.01	20%	3.4x	0.7x
INDUSTRIAL ASPHALTS (CEYLON) PLC	ASPH.N0000	300.00	3QFY17	-6	-6	4%	-5	-10%	-10	-2	-516%	-27.12	92.82	-29%	N/A	3.2x
BOGALA GRAPHITE LANKA PLC	BOGA.N0000	11.50	4Q2016	24	12	95%	24	1%	74	0	47269%	0.76	3.69	20%	15.2x	3.1x
CHEMANEX PLC	CHMX.N0000	54.80	3QFY17	-26	-32	18%	25	-205%	28	15	89%	3.58	113.82	3%	15.3x	0.5x
CIC HOLDINGS PLC	CIC.N0000	80.00	3QFY17	339	562	-40%	164	107%	753	1,125	-33%	10.36	97.18	11%	7.7x	0.8x
DIPPED PRODUCTS PLC	DIPD.N0000	76.10	3QFY17	107	-79	235%	27	292%	85	75	13%	5.94	129.50	5%	12.8x	0.6x
PIRAMAL GLASS CEYLON PLC	GLAS.N0000	5.60	3QFY17	202	166	22%	-37	654%	276	454	-39%	0.50	4.22	12%	11.2x	1.3x
HAYCARB PLC	HAYC.N0000	150.00	3QFY17	210	170	23%	147	43%	507	428	19%	25.59	215.10	12%	5.9x	0.7x
LANKA ALUMINIUM INDUSTRIES PLC	LALU.N0000	62.20	3QFY17	52	24	117%	54	-3%	132	75	76%	13.06	78.60	17%	4.8x	0.8x
CHEVRON LUBRICANTS LANKA PLC	LLUB.N0000	168.50	4Q2016	693	717	-3%	1,001	-31%	3,481	3,092	13%	14.51	16.09	90%	11.6x	10.5x
SWISSTEK (CEYLON) PLC	PARQ.N0000	66.00	3QFY17	103	117	-12%	91	14%	266	210	27%	12.69	65.25	19%	5.2x	1.0x
RICHARD PIERIS EXPORTS PLC	REXP.N0000	208.00	3QFY17	110	71	55%	145	-24%	372	290	28%	39.95	90.72	44%	5.2x	2.3x
SAMSON INTERNATIONAL PLC	SIL.N0000	90.00	3QFY17	4	5	-17%	19	-80%	46	46	-1%	11.86	131.03	9%	7.6x	0.7x
TOKYO CEMENT COMPANY (LANKA) PLC	TKYO.N0000	60.00	3QFY17	782	339	130%	1,068	-27%	2,491	1,295	92%	9.53	40.19	24%	6.3x	1.5x
UNION CHEMICALS LANKA PLC	UCAR.N0000	550.10	4Q2016	21	22	-6%	24	-11%	96	91	5%	64.07	320.77	20%	8.6x	1.7x
Materials Sector Earnings				2,845	2,325	22%	2,994	-5%	Sector Multiples					8.7x	1.7x	
Real Estate																
ASCOT HOLDINGS PLC	ASCO.N0000	22.50	3QFY17	-1	-2	69%	4	-117%	3	-13	124%	3.04	51.14	6%	7.4x	0.4x
CARGO BOAT DEVELOPMENT COMPANY PLC	CABO.N0000	82.60	3QFY17	33	17	102%	38	-11%	107	59	82%	13.35	205.94	6%	6.2x	0.4x
CITY HOUSING & REAL ESTATE CO. PLC	CHOU.N0000	5.20	3QFY17	-5	-8	32%	1	-485%	-12	-28	56%	-0.39	6.63	-6%	N/A	0.8x
COLOMBO LAND & DEVELOPMENT COMPANY PLC	CLND.N0000	22.80	4Q2016	-47	-1	-3912%	9	-654%	-14	1,357	-101%	3.16	21.29	15%	7.2x	1.1x
COMMERCIAL DEVELOPMENT COMPANY PLC	COMD.N0000	67.10	4Q2016	244	177	38%	29	730%	326	260	26%	25.14	164.66	15%	2.7x	0.4x
SEYLAN DEVELOPMENTS PLC	CSD.N0000	13.50	4Q2016	285	122	133%	24	1086%	375	201	86%	2.53	31.64	8%	5.3x	0.4x
C T LAND DEVELOPMENT PLC	CTLD.N0000	44.00	3QFY17	56	50	11%	60	-8%	185	192	-4%	7.63	65.47	12%	5.8x	0.7x
EAST WEST PROPERTIES PLC	EAST.N0000	13.50	3QFY17	-72	-40	-80%	-10	-654%	-88	-27	-221%	-1.83	11.26	-16%	N/A	1.2x
EQUITY TWO PLC	ETWO.N0000	55.90	3QFY17	15	12	23%	13	14%	39	38	1%	5.61	33.08	17%	10.0x	1.7x

Company	Stock Code	Mkt Price LKR	Qtr	Quarter Earnings LKR 'mn					Cum. Earnings LKR 'mn			4 Qtr Trailing EPS LKR	NAVPS LKR	4 Qtr Trailing		
				3QFY17	3QFY16	YoY%	2QFY17	QoQ%	YTD FY17	YTD FY16	YoY%			ROE	PER (x)	PBV (x)
				4Q2016	4Q2015	YoY%	3Q2016	QoQ%	YTD 2016	YTD 2015	YoY%					
				2H2016	2H2015	YoY%	1H2016	HoH%	YTD 2016	YTD 2015	YoY%					
HUEJAY INTERNATIONAL INVESTMENTS PLC	HUEJ.N0000	29.60	3QFY17	-4	-1	-213%	-2	-76%	-5	-4	-33%	-5.56	-11.32	N/A	N/A	-2.6x
MILLENNIUM HOUSING DEVELOPERS PLC	MHDL.N0000	7.40	3QFY17	23	16	41%	47	-50%	90	53	71%	0.85	6.24	14%	8.7x	1.2x
ON'ALLY HOLDINGS PLC	ONAL.N0000	45.70	3QFY17	24	22	9%	24	1%	77	65	17%	33.00	93.69	35%	1.4x	0.5x
OVERSEAS REALTY (CEYLON) PLC	OSEA.N0000	19.60	4Q2016	755	805	-6%	722	4%	2,953	2,991	-1%	1.79	22.43	8%	10.9x	0.9x
PROPERTY DEVELOPMENT PLC	PDL.N0000	73.30	4Q2016	183	127	44%	99	85%	468	415	13%	7.09	49.76	14%	10.3x	1.5x
COLOMBO CITY HOLDINGS PLC	PHAR.N0000	700.00	3QFY17	236	3	8279%	2	12030%	244	21	1054%	448.51	1,310.19	34%	1.6x	0.5x
LEE HEDGES PLC	SHAW.N0000	65.00	3QFY17	21	18	17%	17	27%	61	66	-7%	6.28	140.20	4%	10.4x	0.5x
SERENDIB LAND PLC	SLND.N0000	1,661.20	3QFY17	4	3	10%	2	51%	9	9	2%	34.51	823.27	4%	48.1x	2.0x
YORK ARCADE HOLDINGS PLC	YORK.N0000	12.90	3QFY17	10	4	149%	7	50%	23	10	126%	2.36	16.51	14%	5.5x	0.8x
Real Estate Sector Earnings				1,760	1,324	33%	1,086	62%	Sector Multiples					8.2x	0.8x	
Telecommunications																
DIALOG AXIATA PLC	DIAL.N0000	11.10	4Q2016	1,251	621	102%	2,833	-56%	9,041	5,188	74%	1.11	6.63	17%	10.0x	1.7x
SRI LANKA TELECOM PLC	SLTL.N0000	32.30	4Q2016	124	-383	132%	1,843	-93%	4,790	3,724	29%	2.65	38.00	7%	12.2x	0.8x
Telecommunications Sector Earnings				1,375	238	479%	4,676	-71%	Sector Multiples					10.8x	1.2x	
Utilities																
LOTUS HYDRO POWER PLC	HPFL.N0000	5.20	3QFY17	-8	52	-116%	-4	-103%	16	51	-69%	-0.20	6.11	-3%	N/A	0.9x
RESUS ENERGY PLC	HPWR.N0000	18.60	3QFY17	-57	83	-168%	-18	-210%	-56	209	-127%	-1.11	15.26	-7%	N/A	1.2x
PANASIAN POWER PLC	PAP.N0000	2.70	3QFY17	-2	55	-104%	-5	61%	26	118	-78%	0.08	2.14	4%	32.9x	1.3x
VIDULLANKA PLC	VLL.N0000	5.00	3QFY17	-33	303	-111%	17	-300%	75	422	-82%	0.04	2.48	2%	119.9x	2.0x
VALLIBEL POWER ERATHNA PLC	VPFL.N0000	7.00	3QFY17	86	285	-70%	164	-47%	505	764	-34%	0.69	3.09	22%	10.2x	2.3x
Utilities Sector Earnings				-14	779	-102%	153	-109%	Sector Multiples					23.9x	1.8x	
Closed End Funds																
NAMAL ACUITY VALUE FUND	NAVF.U0000	83.00	3QFY17	-81	-28	-192%	197	-141%	181	56	222%	1.96	128.40	2%	42.4x	0.6x
Closed End Funds Sector Earnings				-81	-28	-192%	197	-141%	Sector Multiples					25.9x	0.7x	
Market Valuations															15.2x	1.3x
Market Earnings - December 2016				850	56,832	-99%	60,342	-99%	No. of Companies that released results					278		
Market Earnings - December 2016 (Adjusted)				62,276	56,832	10%	60,342	3%	No. of Companies that released results					278		
Market Earnings - September 2016				60,189	48,646	24%	50,191	20%	No. of Companies that released results					271		